Diversity Equity & Inclusion Committee Agenda / Action Items



Date: 1/11/2024 Chairpersons: Ahnya Lewis

Time: 1:00 PM Vice-Chairperson:

Location: LBOR Office LBOR Staff Liaison: Rob Hulse

Committee Members:Ahnya LewisJean Wilson-LatortueLauren BallardJill BallewRenee BarrettDeb DrummetRobyn ElderMichelle FalesJaclyn IdenNicholas LernerCarson Levine

Karena Schmitendorf Amy Wilson Ashley Zeller

AGENDA ITEMS

No Topic

- 1 Approve Previous Meeting Minutes from 11/29/2023
- 2 Launch Plan to deliver Member Education on DEI Speaker Options?
- 3 Discuss Recurring DEI Corner article for Newsletter
- 4 Explore NAR Grant Opportunities to fund the Objectives of the Committee
- 4 Member Survey for 2024
- 5 Junior Achievement follow up next steps
- 6 New Business
- 7 Old Business
- 8 Adjourn:

Committee Action Items

Action		Due Date	Done	Responsible Member
1	Create plan to provide 2024 Diversity Counseling within LBOR Membership & Community	01.15.2024		Committee
	a. Enter into Partnership with Junior Acheivement to teach Financial Literacy in Schools.	11.28.2023	٧	Jill, Michelle, & Rob
	b. Receive Board of Directors approval of initiative with Junior Achievement.	11.17.2023	٧	Jill & Rob
2	Member Outreach		•	
	a. Gather Fairhaven Statistics from NAR	Dec-24	٧	Rob
	b. Complete a Survey for Members	Jan-24		Karena & Ahnya
	c. Create Commuunication Plan to share ideas and goals of DEI to achieve member "buy-in" and earn Broker support of DEI initiatives.	Jan-24		Committee
	d. Recruit committed members to help with 2024 DEI Committee.	Jan-24		Committee
	e. Launch plan to provide Member Education on DEI.	Jan-24		Committee

3	Recurring DEI Corner article for the LBOR Newsletter		Ahnya
	a. Collaborate to determine the most relevant/current information for DEI Corner, and suggest articles/ideas.	Jan-24	Committee with ideas and Ahnya to write
4	NAR Grant Opportunities for 2024		
	a. Decide which NAR Grant fits DEI Committee initiatives.	Jan-24	Committee
	b. Create Budget for NAR Grant.	Feb-24	Ahnya, Jean, & Rob
	c. Apply for NAR Grant.	Feb-24	Ahnya, Jean, & Rob

Diversity Equity and Inclusion Committee

Meeting Minutes for 11/29/23

Present were:

Ahnya Lewis, Jean Wilson Latortue, Jaclyn Iden, Carson, Robyn Elder, Nick Lerner, Jill Ballew, Deb Drummet, and Michelle Fales.

Excused were:

Amy Wilson, Ashley Zeller, and Lauren Ballard.

Absent were:

Karena Schmitendorf and Renee Barrett.

The Committee opened the meeting with a review of the previous meeting's minutes. Motion and second to approve. Passed.

Next, the Committee discussed the objectives established at the last meeting:

Action Item #1 - Junior Achievement.

Junior Achievement was discussed. The Board of Directors has approved of the initiative to collaborate with JA in 2024 to teach financial literacy in schools. LBOR Staff will include information about volunteer opportunities to membership. Classes will begin in January for 8th grade. Sessions will be 1 hour per week, for 6 weeks.

Question raised about whether JA is in just Lawrence Public Schools, or would it include Veritas, Bishop Seabury, Corpus, Baldwin City, Eudora, etc...

Committee Liaisons to promote JA and Volunteer Opportunities will be Carson/Jaclyn at KW Integrity, Jill Ballew at Stephens, and Nick at McGrew. A company list will be provided to the Committee and they will divide up the list to reach out to each company.

Michelle has a schedule of session dates and will send them to Rob, and he will distribute to the Committee, along with Debbie's (JA) contact information.

Debbie (JA) and Michelle will coordinate training dates at the LBOR Office for those who volunteer.

Action Item #2 – Member Outreach.

Discuss Member Outreach – Karena and Ahnya will work on a member survey that is geared to all, and not just a survey about the recent workshops. A NAR DEI Survey was provided that might help get the local survey started.

Discussed a Communication Plan to accomplish outreach. Specifically, the Committee discussed Fairhaven and how to get information about Fairhaven out to membership, and how to move the needle on completion. Through brainstorming, the Committee decided their goal is to increase completion of Fairhaven in 2024. To do this, the Committee will issue a Fairhaven Challenge. At the end of the Fairhaven Challenge, all who have completed can attend a Fairhaven Celebration.

Additionally, the Committee discussed how some competition between offices/companies might be a fun way to promote the Fairhaven Challenge.

Board Staff will research the current adoption rate of Fairhaven and provide this information to the Committee. At that point, the Committee can determine its goal for 2024.

Summary – wrap up:

Last, the Committee returned their discussion to Junior Achievement and the next steps in December to be prepared with volunteers to teach Financial Literacy in January of 2024. LBOR Staff will provide the Committee with a list of ALL member companies, and Committee members will divide the list up to promote the JA Volunteer opportunity.

By Friday morning (December 1st) a collaborative email will go out to all members announcing the partnership with JA and the LBOR.

The next meeting was scheduled for 1:30pm on Wednesday, December 20th.

The meeting was then adjourned at 2:10pm.

Carter-WilsonGretagretacw@kw.comColdwell Banker American HomePassed4/22/21, 8:52 AMLAWRENCE BOARD OF REALTORS®HeinrichDebbiedebbie@debbieheinrich.comCompass Realty GroupPassed6/4/21, 9:53 PMLAWRENCE BOARD OF REALTORS®BarclayAmandaabarclaysellshomes@gmail.comCrystal Clear RealtyPassed6/13/22, 1:49 PMLAWRENCE BOARD OF REALTORS®HulshofStaciestaciehomesales@gmail.comCrystal Clear RealtyPassed3/22/22, 3:59 PMLAWRENCE BOARD OF REALTORS®SwearingenCrystalcrystalsavesthedeal@gmail.comCrystal Clear RealtyPassed5/18/21, 10:00 AMLAWRENCE BOARD OF REALTORS®BartelsKristaKBSells@kw.comKW IntegrityPassed5/6/21, 11:40 AMLAWRENCE BOARD OF REALTORS®CatlinJenniferjennifercatlin@kw.comKW IntegrityPassed3/4/23, 1:38 PMLAWRENCE BOARD OF REALTORS®CoulterJoshuajoshuacoulter@kw.comKW IntegrityPassed1/19/22, 12:50 PMLAWRENCE BOARD OF REALTORS®HessMarkmarkhess@earthlink.netKW IntegrityPassed6/17/21, 4:04 PMLAWRENCE BOARD OF REALTORS®LeeEdwardedlee@kw.comKW IntegrityPassed3/23/23, 2:27 PMLAWRENCE BOARD OF REALTORS®MageeKariekarie.mage@kw.comKW IntegrityPassed5/23/23, 2:04 PMLAWRENCE BOARD OF REALTORS®MortonKatherinekmorton255@gmail.comKW IntegrityPassed5/27/23, 9:03 PMLAWRENCE BOARD OF REALTORS
Barclay Amanda abarclaysellshomes@gmail.com Crystal Clear Realty Passed 6/13/22, 1:49 PM LAWRENCE BOARD OF REALTORS® Hulshof Stacie staciehomesales@gmail.com Crystal Clear Realty Passed 3/22/22, 3:59 PM LAWRENCE BOARD OF REALTORS® Swearingen Crystal crystalsavesthedeal@gmail.com Crystal Clear Realty Passed 5/18/21, 10:00 AM LAWRENCE BOARD OF REALTORS® Bartels Krista KBSells@kw.com KW Integrity Passed 5/6/21, 11:40 AM LAWRENCE BOARD OF REALTORS® Catlin Jennifer jennifercatlin@kw.com KW Integrity Passed 3/4/23, 1:38 PM LAWRENCE BOARD OF REALTORS® Coulter Joshua joshuacoulter@kw.com KW Integrity Passed 1/19/22, 12:50 PM LAWRENCE BOARD OF REALTORS® Hess Mark markhess@earthlink.net KW Integrity Passed 6/17/21, 4:04 PM LAWRENCE BOARD OF REALTORS® Lee Edward edlee@kw.com KW Integrity Passed 3/23/23, 2:27 PM LAWRENCE BOARD OF REALTORS® Lee Devyn leedev@kw.com KW Integrity Passed 5/23/23, 2:17 PM LAWRENCE BOARD OF REALTORS® Magee Karie karie.magee@kw.com KW Integrity Passed 3/25/23, 5:04 PM LAWRENCE BOARD OF REALTORS® Morton Katherine kmorton255@gmail.com KW Integrity Passed 5/27/23, 9:03 PM LAWRENCE BOARD OF REALTORS® Schmidt Vanessa vanessa6543@icloud.com KW Integrity Passed 7/27/21, 2:58 PM LAWRENCE BOARD OF REALTORS® Hulse Rob Rob@LawrenceRealtor.com Lawrence Board of REALTORS® Passed 4/1/21, 4:12 PM LAWRENCE BOARD OF REALTORS® Barton Kimberley kbarton@askmcgrew.com McGrew Real Estate Inc Passed 4/12/22, 12:19 PM LAWRENCE BOARD OF REALTORS® Howe Thomas thomas@thomashoweonline.com McGrew Real Estate Inc Passed 11/18/20, 11:28 AM LAWRENCE BOARD OF REALTORS®
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Huntington John TheLandMan@askmcgrew.com McGrew Real Estate Inc Passed 4/8/21, 11:24 AM LAWRENCE BOARD OF REALTORS®
Johnson Brian bjohnson@askmcgrew.com McGrew Real Estate Inc Passed 4/28/21, 9:35 AM LAWRENCE BOARD OF REALTORS®
Landis Lindsay lindsay@lawrencehomefinder.com McGrew Real Estate Inc Passed 4/21/21, 3:43 PM LAWRENCE BOARD OF REALTORS®
LaRue Steve slarue@askmcgrew.com McGrew Real Estate Inc Passed 2/12/21, 2:53 PM LAWRENCE BOARD OF REALTORS®
Lerner Nicholas nicholas@askmcgrew.com McGrew Real Estate Inc Passed 4/22/21, 9:22 AM LAWRENCE BOARD OF REALTORS®
Maigaard Erin erinlsmaigaard@gmail.com McGrew Real Estate Inc Passed 1/19/22, 4:46 PM LAWRENCE BOARD OF REALTORS®
McGrew Michael mikemcgrew@askmcgrew.com McGrew Real Estate Inc Passed 1/19/21, 9:06 AM LAWRENCE BOARD OF REALTORS®
McMullen Deborah Deborah@askmcgrew.com McGrew Real Estate Inc Passed 3/30/21, 12:36 PM LAWRENCE BOARD OF REALTORS®
Robertson Emily erobertson@askmcgrew.com McGrew Real Estate Inc Passed 9/27/23, 10:38 AM LAWRENCE BOARD OF REALTORS®
Williams Kimberly kimberly@kiwilliams.com McGrew Real Estate Inc Passed 12/7/21, 2:09 PM LAWRENCE BOARD OF REALTORS®
Barrett Renee reneechristine1972@hotmail.com Platinum Realty Passed 1/20/22, 11:26 PM LAWRENCE BOARD OF REALTORS®
Berger Steven Steve@SteveBerger.Realtor Platinum Realty Passed 12/1/20, 2:59 PM LAWRENCE BOARD OF REALTORS®
Le Amy cyarale@hotmail.com Platinum Realty Passed 3/19/23, 1:09 PM LAWRENCE BOARD OF REALTORS®
Hothan Brooke brooke@teamham.com Realty Executives, Hedges Real Passed 9/30/22, 9:24 PM LAWRENCE BOARD OF REALTORS®
Ballard Lauren Laurenballard@stephensre.com Stephens Real Estate Passed 8/2/21, 4:09 PM LAWRENCE BOARD OF REALTORS®
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Coleman	Robert	robcoleman@stephensre.com	Stephens Real Estate	Passed	7/31/21, 4:58 PM	LAWRENCE BOARD OF REALTORS®
Dunn	David	daviddunn@stephensre.com	Stephens Real Estate	Passed	8/2/21, 12:17 PM	LAWRENCE BOARD OF REALTORS®
Earl	Chris	chrisearl@stephensre.com	Stephens Real Estate	Passed	7/14/21, 2:32 PM	LAWRENCE BOARD OF REALTORS®
Elder	Robyn	RobynElder@StephensRE.com	Stephens Real Estate	Passed	7/30/21, 3:32 PM	LAWRENCE BOARD OF REALTORS®
Freeman	Daniel	dannyfreeman@stephensre.com	Stephens Real Estate	Passed	8/2/21, 1:25 PM	LAWRENCE BOARD OF REALTORS®
Grady	Libby	libby@stephensre.com	Stephens Real Estate	Passed	8/1/21, 6:13 PM	LAWRENCE BOARD OF REALTORS®
Harris	Stephanie	stephanieharris@stephensre.com	Stephens Real Estate	Passed	8/1/21, 8:44 PM	LAWRENCE BOARD OF REALTORS®
Hummel	Abigail	abigailhummel@stephensre.com	Stephens Real Estate	Passed	8/2/21, 12:59 PM	LAWRENCE BOARD OF REALTORS®
May	Jane	janemay@stephensre.com	Stephens Real Estate	Passed	7/30/21, 4:06 PM	LAWRENCE BOARD OF REALTORS®
Miller	Jan	janmiller@stephensre.com	Stephens Real Estate	Passed	8/2/21, 3:35 PM	LAWRENCE BOARD OF REALTORS®
Minnis	Oliver	oliverminnis@stephensre.com	Stephens Real Estate	Passed	8/2/21, 10:34 PM	LAWRENCE BOARD OF REALTORS®
Orth	Becky	beckyorth@stephensre.com	Stephens Real Estate	Passed	8/3/21, 5:31 PM	LAWRENCE BOARD OF REALTORS®
Peruman	Julie	julieperuman@stephensre.com	Stephens Real Estate	Passed	8/2/21, 10:51 AM	LAWRENCE BOARD OF REALTORS®
Roberts-Freeman	Michelle	michellefreeman@stephensre.com	Stephens Real Estate	Passed	8/2/21, 12:07 PM	LAWRENCE BOARD OF REALTORS®
Stutler	Kathryn	katiestutler@stephensre.com	Stephens Real Estate	Passed	7/30/21, 5:25 PM	LAWRENCE BOARD OF REALTORS®
Unz	Ariela	arielaunz@stephensre.com	Stephens Real Estate	Passed	7/29/21, 10:44 PM	LAWRENCE BOARD OF REALTORS®
Wilson	Amy	amywilson@stephensre.com	Stephens Real Estate	Passed	7/30/21, 4:27 PM	LAWRENCE BOARD OF REALTORS®