Education Committee

Agenda / Action Items



Date: 08/21/2025 Co- Chairperson: Jennifer Catlin Time: 10:00 am Co- Chairperson: Karyn Davis Location: LBOR Office LBOR Staff Liaison: Beth Folks

Committee Members: Andrew Drinkard Greta Carter-Wilson Nate Imparato

> Julie Staab Lisa Henry Alejandra Guzman Carrasco

AGENDA ITEMS

No **Topic** 1 **Review Prior Meeting Minutes** 2 **Education Calendar for 2025:** Planned ideas/sessions: Do we have a lunch sponsor? Beth reached out to Metro and is awaiting a) Metro Inspections the headcount for the class. Scheduled for 9/10 at LBOR Office from 9a-12p. 3 hours of CE at NO COST. b) Insurance panel October would work for John & Kristi. They mentioned if there were specific topics that we'd like to cover to let them know or it can be a gen. session. October or November? Reach out to Amy Neth Sand with Stone Creek Accounting? d) Tax Prep & Business Plan-3 **New Member Orientation Dates for 2025:**

New Member Orientation

Cancelled (We only have 3 new Primary members) 27 - Aug Liaison 04 - Dec Liaison

- **Old Business** 4
- **New Business** 5

Open dates for Insurance Panel in October:

- 6 Next Meeting: Thursday, September 18th at 10am.
- 7 Adjourn:

ACTION ITEMS

Action	Due Date	Responsible Member
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