

## **Overview of Paragon Enhancements**

The MLS & Rules Committee and the Board of Directors of the Lawrence MLS are excited to roll out newly updated fields in Paragon that will make your Paragon experience more efficient, intuitive, and productive. Leadership of the LBOR & LMLS do recognize that May 1st is a busy time for our MLS members, however this work is the result of many months of work evaluating every bit of Paragon, and is just too important to delay.

#### Key Changes—many of which are captured in additional tutorials specific to each topic.

The following fields have been expanded, offering more space to include information about your listing.

- Showing Instructions—Now with 500 Characters (was 100).
- Legal—Now with 2,000 Characters (was 100).
- **Directions**—Now with 500 Characters (was 100).
- Public Remarks—Now with 2,000 Characters (was 512).
- Private Remarks—Now with 2,000 Characters (was 512).
- Escrow Account—Expanded to 50 characters.

**Range Fields** are no longer input or maintained. These fields are automatically calculated by the Paragon System. Range fields do remain available for searches in Paragon.

- Age Range (NC, 1-5 years, 6-10 years, etc.) is automatically calculated based on year built.
- Approx Ttl Fin SqFt Range (under 1000, 1000-1200, 1200-1500, etc.) is automatically calculated based on Total Finished Square Feet.
- Approx Acres Range (less than 1, 1.1 to 5, 5.1 to 10, etc.) is automatically calculated based on the input of Total Acres or Lot Size.

#### **Other Changes:**

- 1st Floor Square Feet is now a required field.
- Total Finished Square Feet must be equal or greater to the sum of 1st, 2nd, 3rd, 4th, 5th, and basement amounts. If less than the sum of amounts entered, an error message with result.
- The **Commission Based On** field will be expanded to read: "Percentage Based on (net or gross)" and a 3rd option will be labeled as a "Fixed Dollar Amount."
- The General Taxes Field was converted to a currency field and now has 2 decimal points for exact amounts.
- Two instances of **Showing Instructions** (one a field and the other a feature) were reduced to just one field.
- Utility Room Dimensions changed to Laundry Dimensions this is an optional field.
- Laundry Level to become a required field with drop down menu options: Basement, Level 1, Level 2, Level 3, Level 4, Level 5.

#### HOA and Special Assessment fields updated with conditional logic.

- If HOA field is selected as Yes, and Special Assessments as Yes, then fields that need to be completed will display for input.
- If the fields are selected as No, then no fields display for input.

Three (3) new **Sold Statuses** are added for Listing SOLD while in a Limited Visibility Type.

- Sold Agent—Exclusive
- Sold Office—Exclusive
- Sold Firm—Exclusive



## **Expanded Fields Provide More Space/Characters**

The Following fields have been expanded, offering more space to include information about your listing.

- Showing Instructions—Now with 500 Characters (was 100).
- Directions—Now with 500 Characters (was 100).
- Legal—Now with 2,000 Characters (was 100).
- Public Remarks—Now with 2,000 Characters (was 512).
- Private Remarks—Now with 2,000 Characters (was 512).
- Escrow Account—Now with 50 Characters.

Showing Instructions R 500 characters left.	
Legal	
2,000 characters left.	
Public Remarks	
2,000 characters left.	
	/
Private Remarks	
2,000 characters left.	
_	



## **New Field for New Construction**

At input of a new listing, the listing agent will now determine if they are entering a New Construction property. Selecting a value of Yes or No will allow for the property to be classified as New Construction, while separately recording the year built.

New Constructio	on (Y/N) R
	Tuno P
oupurior	
Year Built	R
Original Build	or

NC	New Construction
1	1 - 5 Years
6	6 - 10 Years
11	11 - 20 Years
21	21 - 40 Years
41	41 - 60 Years
61	61+ Years

At Listing Input, select a value of Yes or No for **New Construction (Y/N)**.

At Listing Input, enter Year Built.

A value for the **Age Range** field will no longer be input by the listing agent. Rather, the value will be automatically determined based on the input of **Year Built** (above).

Age Save Cancel						
Sea	arch	Contains V				
	Data Description 🔶					
	NC	New Construction				
	1	1 - 5 Years				
	6	6 - 10 Years				
	11	11 - 20 Years				
	21	1 - 40 Years				
	41	41 - 60 Years				
	61	61+ Years				
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When doing a Property Search, agents may continue to search by the **Age Range** field.

When searching for New Construction listings, an agent may prefer to search by the newly added New Construction (Y/N) field displayed at the top of this page.

(For additional information, please see the handout for Conversion of Range Fields)



## Property Size Type: Acres or Square Feet

At input of a new listing, or in listing maintenance, the listing agent will now determine if they are entering the **Property Size Type** as **Acres** or **Square Feet**.

гіп разеніенсти ругс	
Total Finished SqFt R	
Property Size Type R	Square Feet 🗸
Lot Size R	Acres
Avg Mo Utility: Gas	Square Feet
Avg Mo Utility: Water	
Ava Mo Utility: Electric	
Property Size Type	R Acres 🗸
Property Size Type Crop Acr	R Acres 🗸
Property Size Type Crop Acr Timber Acr	R Acres V es
Property Size Type Crop Acr Timber Acr Pasture Acr	R Acres

At Listing Input, or in Listing Maintenance, select whether the Property Size Type is measured in **Acres** or **Square Feet** (this is the size of the land or lot).

If **Acres** is selected for Property Size Type, the following fields for **Crop Acres**, **Timber Acres**, **Pasture Acres**, and **Total Acres** will display for input.

Property Size Type R	Square Feet 🗸	
Lot Size R		
_		-

If **Square Feet** is selected for **Property Size Type**, a field for **Lot Size** is displayed for input.



## **HOA Fields Enhanced**

At input of a new listing, or in listing maintenance, the listing agent will indicate whether an **HOA** exists for the listing, and fields for input only display if there is an **HOA**.

Search Data N No Y Yes
Data No Y Yes
N No Y Yes
Y Yes

Restrictive Covenants

At Listing Input, or in Listing Maintenance, select whether an HOA exists for the listing.

Select Yes or No.

If the value if Yes, then additional fields will display for input; HOA Contact Person, HOA Phone, HOA Email, and HOA Annual Dues Amount.



## **Special Assessment Fields Enhanced**

At input of a new listing, or in listing maintenance, the listing agent will indicate whether **Special Assessments** exists for the listing. Additional **Special Assessment** fields will only display if there are **Special Assessments**.





## **New Field for School District**

At input of a new listing, the listing agent will now enter the School District for the location of the listing.

School District	ρ	Show All
Elementary School	ρ	Show All
Middle School	ρ	Show All
High School	ρ	Show All

At Listing Input, select the School District, based on the location of the listing.

For Example: Select USD 497—Lawrence

Middle School		Save Cancel				
Search	Contains 🗸					
Data	Description 🔶					
BillyMills	Billy Mills					
Central	Liberty Memorial Central					
Southwest	Southwest					
West West						
A Page 1	of 1 ► ▷ 25 ✔ Vie	ew 1 - 4 of 4				
(C.C. 1						
	Show All					

If USD 497—Lawrence has been input, then Paragon will only display the Elementary, Middle, or High Schools that are in USD 497.

For Example, when selecting a Middle School, only those Middle Schools in USD 497 will be available for selection.

Searches can now be completed by School District.



# RANGE FIELDS—Out with the OLD, and in with the NEW.

Page 1

Historically, Range Fields for Age, Approx Ttl Fin SqFt, and Approximate Acres have been a **popular default to use in searches.** However, we now have the ability to specify your own range in your searches. We recommend migrating away from use of pre-determined Range Fields, and that you utilize a more precise way to search.

Approx	Age Ttl Fin SqFt					
A	pprox Acres					
	Total SqFt	Min	1600	Max	2000	
GO	Total Acres	Min	3	Max	15	
	Year Built	Min	1950	Max	1969	
		_				_

## Age Range Field vs Year Built Field

Age			Save	Cancel	For example, to the left is the <b>Age Range</b>
Se	arch	Contains ~			Field, grouping listings by pre-determined
	Data	De	scription 🗢		
	NC	New Construction			ranges.
	1	1 - 5 Years			
	6	6 - 10 Years			Instead of using the Age Range field to the
	11	11 - 20 Years			left try using the <b>Year Built</b> field (below)
	21	21 - 40 Years			leit, try using the <b>rear built</b> held (below).
	41	41 - 60 Years			
	61	61+ Years	Year Built	Min	1950 Max 1969

For example when searching for a Mid-Century Modern home, you can input your own range of 1950 to 1969 in the field for **Year Built**. This search includes homes that are from 54 to 73 Years Old. Doing this with the Range Field would **NOT** be easy. You would have to include both the 41-60 and 61+ ranges in the **Age Range** Fields, and then filter your spread-sheet.

For **New Construction**, use the newly added New Construction Y/N field to return New Construction results.



# RANGE FIELDS—Out with the OLD, and in with the NEW.



## Page 2

## Approx Ttl SqFt Range Field vs Total SqFt

Approx Ttl Fin SqFt Save Cancel								
Search Contains V								
	Data		De	scription ≑				
	0	Under 1000						
	10	1001 - 1200						
	12	1201 - 1500						
	15	1501 - 1800						
	18	1801 - 2200						
	22	2201 - 2700						
	27	2701 - 3200		Total SoFt	Min			
	32	3201 - 4000		iotai oqi t				
	40	4001 - 5000						
	50	5001+						
	Image <td< td=""></td<>							

The same is true for the **Approx Ttl Fin SqFt Range** field. Rather than search the predetermined values in the Range Field (to the left), enter your own range in the **Total SqFt** field to do a precise search (below).

1600	Max	2000
_	-	

In this example, searching for 1600 to 2000 square feet is both precise and easy!

## Approx Acres Range Field vs Total Acres

Арр	orox Acres				Save	Can	cel
Sea	arch	Contains	~				
	Data		Desc	cription	÷		
	-1	Less than 1 Acre					
	1	1.1 - 5 Acres					
	5	5.1 - 10 Acres					
	10	10.1 - 20 Acres					
	20	20.1 - 40 Acres					
	40	40.1 - 80 Acres					
	80	80+ Acres					

Last, the Approx Acres Range Field 3rd range field that can be discontinued.

In this example, to the left is the Approx Acres Range Field.

Rather than use the predetermined values in the Range Field, do your own precise search for 3 to 15 Acres (below), or any other combination.

Total Acres	Min	3	Max	15
_	-		_	
			1.1	[ 1 COO   2000

In this example, searching for 1600 to 2000 square feet is both precise and easy!



## New SOLD Statuses for Listings that have a Limited

Visibility Type of Exclusive Agent, Exclusive Office, or Exclusive Firm

To accurately portray the SOLD information in Paragon, three new SOLD Statuses have been added. These are to be used when the listed property goes under contract while the listing is in a Limited Visibility Type of Agent Exclusive, Office Exclusive, or Firm Exclusive.





## **Advanced Search Functionality**

Lookup Fields Contain: Equal and Not Equal To

Free Form Fields Contain: Not Equal To, Contains, Contains All, Starts With, Not Starting With, and Does Not Contain:

Home RESIDENT	TAL × Listings							
Criteria Map Search	Run Search	+ New Search						
📔 Load Search 🛛 🕕 Last :	Search 🏼 🎯 Customize	🔚 Save Search 🔘	Open All  Close All					Count Search
Primary Criteria - Last S	earch					•	CRITERIA SUMMARY	
MLS #				2	Equals	•		Clear All
Address-Number	Min Addr Nu	m Max	Addr Num		Single	•	Visibility Type	MLS Listing
Pre Dir/Street Name	Dir 🗸				ntains	•	🔀 💋 Sale/Rent	Equals B
Street Type	Street Type			E	quals		Available Reports	
Status					contains All		Open All   Close All	
Area				s	tarts With		Default Search Results Report	_
Туре					loes Not Conta	in ain	Default MLS Defined	Spreadsheet
Price	Low	, 000	High ,	000			All Fields Detail	
Conforming Bedrooms	Min	Max					✓ Favorites	
Bath Areas	Min	Max					ConnectView	
Garage	Min	Max					M Full Feature	Brochur

## New Data Ranges available in Paragon:

Basement	U Yes	s 🗆 No		24 Months Back
Age				18 Months Back
Approx Ttl Fin SqFt				12 Months Back
Style				6 Months Back
Water				60 Days Back
Approx Acres				30 Days Back
Subdivision				Last Month
New Construction				Last Year This Month
Year Built	Min	Max		This Year
Total Finished SqFt	Min	Max		Year-to-Date
Total Acres	Min	Max		Next 7 Days
Listing Date	Begin	👩 End	6	Date Range -
Closing Date	Begin	🛅 End	6	Date Range 🗸



## Showing Instructions Is Now Just One (1) Field

To ensure that **Showing Instructions** are displayed and searchable in one (1) field, the Features Category for Showing Instructions has been removed. Listing agents will now enter Showing Instructions in only the newly expanded **Showing Instructions** Field.

Previous Showing Instruction values in Features have been converted in all listings and now display in the **Showing Instructions** Field.

Space was expanded to 500 Characters to handle the input of any special instructions. Select the Question Mark to the right of the field for common showing terms and suggestions.







## **New Feature Category for TECH/SMART HOME**

Features have been updated to include a new category for **TECH/SMART HOME** Features.

Q-TECH/SMART HOME Features	Save
Check All Uncheck All	
Q1 - Security Alarm	
Q2 - Smart Thermostat(s)	
Q3 - Smart Doorbell	
Q4 - Exterior Cameras	
Q5 - Interior Cameras	
Q6 - Smart Home Controller	
Q7 - Smart LED Lights	
Q8 - Audio System (built-in)	
Q9 - Other - See Remarks	



## New Feature Category for HOA FEE INCLUDES

Features have been updated to include a new category for **HOA FEE INCLUDES** Features.

U-HOA FEE INCLUDES Feat	t
Check All Uncheck All	-
U1 - Cable TV - Residence	
U2 - Club House	
U3 - Common Area Maintenance	
U4 - Community Signage	
U5 - Electricity - Residence	
U6 - Exterior Paint	
U7 - Feature Maint (pond etc.)	
U8 - Gas - Residence	
🗌 U9 - Gate	
U10 - Insurance	
🗌 U11 - Lawn	
U12 - Management	
U13 - Parking	
U14 - Playground	
🗌 U15 - Pool	
U16 - Private Street/Maint	
U17 - Roof Replacement	
U18 - Security	



## New Feature Category for STYLE and ARCHITECTURAL STYLE

The Features Category for STYLE, has been split into STYLE and ARCHITECTURAL STYLE.

## Before...

D-STYLE Features	Save	Cancel
Check All Uncheck All		
🗆 D1 - 1 Story		- 1
D2 - 1.5 Story		- 1
D3 - 2 Story		
D4 - Bi-Level		
D5 - Tri-Level		
D6 - Multi-Level		
D7 - Ranch		
D8 - Raised Ranch		
D9 - Bungalow		
D10 - Cape Cod		
D11 - Contemporary		
D12 - Solar		
🗆 D13 - Earth Berm		
D14 - Colonial		
D15 - Victorian		
D16 - Tudor		
D17 - Salt Box		
D18 - Italianate		-
-		_

## After...

D-STYLE Features		Save	Cancel
Check All Uncheck All			
D1 - 1 Story			
D2 - 1.5 Story			
D3 - 2 Story			
D4 - Bi-Level			
D5 - Tri-Level			
D6 - Multi-Level			
D7 - Ranch			
D8 - Raised Ranch			
D13 - Earth Berm			
D20 - Other – See Remark	s		

## And...





## **Overview of Paragon Enhancements**

#### FEATURES IN PARAGON

All mentions of "Other" and "See Remarks" will be changed to "Other – See Remarks" for all Feature Categories.

#### SHOWING INSTRUCTIONS:

Remove "Showing Instructions" in Paragon's Features in entirety and expand the field for Showing Instructions to 500 characters. (Use a Paragon "Tool Tip" icon the provide common terms such as Vacant, Show at Will, Tenant's Rights, etc.... that are provided in Features > Showing Instructions).

#### d. STYLE

Separate Style into two Feature Categories: Style and Architectural Style

#### e. BASEMENT

Change "Crawl" to "Crawl Space" Change "Day Light" to "Daylight"

#### f. CONSTRUCTION

Add Barndominium.

#### g. ROOF

Add Solar Add Flat

#### h. GARAGE TYPE

Add Rear Entry Add Side Entry Add Tandem Add Converted

#### i. WINDOWS

Add Single Hung. Remove: 'Most Storms' and reassign/convert any listings with 'Most Storms' to 'Some Storms'

#### j. FLOORS

Add Hardwood–Engineered. Add Vinyl–LVT Rename 'Vinyl' to 'Vinyl–Sheet' Rename 'Ceramic' to 'Tile' Remove Marble, reassigning/convert values of Marble to Tile

#### k. HEATING

Add Mini-Split and Geothermal. Spell our acronyms for FAE as Forced Air Electric, and FAP as Forced Air Propane.

#### I. COOLING

Add Mini-Split and Geothermal Change Window 1 to Window Unit(s), and remove Window 2 and Window 3, reassigning/converting values for Window 2 and Window 3 to Window Unit(s).

## **Overview of Paragon Enhancements**



#### FEATURES IN PARAGON

#### **M. APPLIANCES**

Add: Range Hood Add: Range – Gas Change: Range to 'Range – Electric' Add: Free Standing Freezer Add: Free Standing Icemaker

#### N. Interior:

Remove: Security Alarm (to be placed in Tech/Smart in a later section) Add: Sump Pump Change: "Wheelchair Access" to "Accessibility Features" and add a rule that suggests using remarks to explain.

#### 0: Fireplace.

Add: Blower Change: 'three' to '3+' Add: Electric

#### P: Exterior

Add: Covered porch Add: Covered deck Change: 'Wheelchair Access' to 'Accessibility Features' Add: a rule to 'Accessibility Features' that suggests using remarks to explain. Change: Sprinkler System to 'Irrigation system'

#### **Q: Amenities**

Add: Fitness Center Move the following items (retaining historical data) Golf Lot – Move to Exterior Wooded Lot – Duplicated, so remove from Amenities and leave only in Exterior Lakeside Lot – Move to Exterior

#### **R: Outbuildings**

Change 'several' to '2+"

S: Fencing Add: PVC Fencing

#### T: Driveway

Move Hard Surface to be the first one on the list. Change Rock to Rock/Gravel

#### U: Ponds

Change: "Several" to "3+" Remove: None Remove: Site Available

## **Overview of Paragon Enhancements**

### FEATURES IN PARAGON

#### **V: Utilities to Property**

Change the Heading for this section to Utilities at/on Property Also - Change: 'propane/leased' to 'propane (leased)' Change: 'propane/owned to 'propane (owned)' Remove Fiber Optic Remove "High Speed" from "High Speed Internet" Reorder Sewer and Water in both V & W as follows:

- Sewer-City
- Sewer-Lagoon
- Sewer-Septic
- Water-City
- Water-Rural

Adding Feature Categories for:

- TECH/SMART HOME
- HOA FEE UNCLUDES
- WATER HEATER

### **Other Miscellaneous Paragon Changes**

**Enable Photo Labels and Descriptions in Paragon** in a hybrid format with a group of pre-determined photo labels (i.e., Living Room, Kitchen, Bathroom, Master Bedroom, etc.) and free form text for photo descriptions. Photo label are to be optional and not required.

#### Enable the RPR Valuation Method in Paragon's Collaboration Center.

For the RPR Valuation Method in Paragon's Collaboration Center – If the possibility exists in the Collaboration Center/ Paragon Preferences to have the default value as "off," do so for all 3 AVMs.

For the Collaboration Center – Leave the display of Agent License Number as is.

