



MARKET OVERVIEW >>>

Lawrence City Home Sales Fell in March

Total home sales in the City of Lawrence fell last month to 77 units, compared to 105 units in March 2020. Total sales volume was \$23.5 million, down from a year earlier.

The median sale price in March was \$275,000, up from \$225,000 a year earlier. Homes that sold in March were typically on the market for 4 days and sold for 100.0% of their list prices.

Lawrence City Active Listings Down at End of March

The total number of active listings in the City of Lawrence at the end of March was 72 units, down from 217 at the same point in 2020. This represents a 0.7 months' supply of homes available for sale. The median list price of homes on the market at the end of March was \$307,450.

During March, a total of 144 contracts were written up from 136 in March 2020. At the end of the month, there were 183 contracts pending, compared to 205 at the end of March 2020.

| City | of Lawrence | | | |
|---------|-----------------------|---------|---------|--------|
| Curre | ent Month | Marc | | |
| Sumi | mary Statistics | 2021 | 2020 | Change |
| Home | Sales | 77 | 105 | -26.7% |
| Active | Listings | 72 | 217 | -66.8% |
| Mont | hs' Supply | 0.7 | 2.1 | -68.3% |
| New I | Listings | 157 | 166 | -5.4% |
| Contr | acts Written | 144 | 136 | 5.9% |
| Pendi | ing Contracts | 183 | 205 | -10.7% |
| Sales | Volume (1,000s) | 23,539 | 26,342 | -10.6% |
| | Sale Price | 305,705 | 250,879 | 21.9% |
| به | List Price of Actives | 376,063 | 332,866 | 13.0% |
| Average | Days on Market | 35 | 47 | -26.8% |
| Á | Percent of List | 100.9% | 98.1% | 2.8% |
| | Percent of Original | 100.5% | 96.7% | 4.0% |
| | Sale Price | 275,000 | 225,000 | 22.2% |
| _ | List Price of Actives | 307,450 | 308,000 | -0.2% |
| Median | Days on Market | 4 | 13 | -69.2% |
| Σ | Percent of List | 100.0% | 98.9% | 1.1% |
| | Percent of Original | 100.0% | 98.5% | 1.6% |

LBOR - The Voice of Real Estate in Lawrence

Originally founded in 1925, the Lawrence Board of REALTORS® and the Lawrence Multiple Listing Service is now comprised of over 400 members providing real estate-related services and advocacy in Lawrence and the Douglas County area.

Contact Information

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REPORT CONTENTS >>>

- Three-Year Comparisons Page 2
- Year-to-Date Statistics Page 3
- Closed Listings Analysis Page 4
- Active Listings Analysis Page 8
- Months' Supply Analysis Page 12
- New Listings Analysis Page 13
- Contracts Written Analysis Page 16
- Pending Contracts Analysis Page 20





THREE-YEAR COMPARISONS



BREAKDOWNS BY HOME TYPE
CITY OF LAWRENCE
AS OF 4/8/2021

| March | n MLS Statistics | | 2021 | | | 2020 | | | 2019 | |
|---------|------------------------|---------|----------|---------|---------|----------|---------|---------|----------|---------|
| By Pro | operty Type | Total | Existing | New | Total | Existing | New | Total | Existing | New |
| Home | Sales | 77 | 64 | 13 | 105 | 95 | 10 | 75 | 68 | 7 |
| Chang | e from prior year | -26.7% | -32.6% | 30.0% | 40.0% | 39.7% | 42.9% | -26.5% | -28.4% | 0.0% |
| Active | Listings | 72 | 58 | 14 | 217 | 166 | 51 | 229 | 184 | 45 |
| Chang | e from prior year | -66.8% | -65.1% | -72.5% | -5.2% | -9.8% | 13.3% | 21.8% | 22.7% | 18.4% |
| Month | ıs' Supply | 0.7 | 0.6 | 1.0 | 2.1 | 1.7 | 5.7 | 2.3 | 2.1 | 4.4 |
| Chang | e from prior year | -68.3% | -65.1% | -82.2% | -10.7% | -16.8% | 31.3% | 30.7% | 34.2% | 6.0% |
| New L | istings | 157 | 138 | 19 | 166 | 156 | 10 | 181 | 171 | 10 |
| Chang | e from prior year | -5.4% | -11.5% | 90.0% | -8.3% | -8.8% | 0.0% | 4.0% | 5.6% | -16.7% |
| Contra | icts Written | 144 | 128 | 16 | 136 | 127 | 9 | 136 | 121 | 15 |
| Chang | e from prior year | 5.9% | 0.8% | 77.8% | 0.0% | 5.0% | -40.0% | -3.5% | -4.0% | 0.0% |
| Pendir | ng Contracts | 183 | 147 | 36 | 205 | 174 | 31 | 151 | 132 | 19 |
| Chang | e from prior year | -10.7% | -15.5% | 16.1% | 35.8% | 31.8% | 63.2% | -20.9% | -15.9% | -44.1% |
| | /olume (1,000s) | 23,539 | 18,652 | 4,887 | 26,342 | 22,422 | 3,920 | 17,266 | 15,080 | 2,186 |
| Chang | e from prior year | -10.6% | -16.8% | 24.7% | 52.6% | 48.7% | 79.3% | -27.1% | -30.9% | 16.1% |
| | Sale Price | 305,705 | 291,437 | 375,950 | 250,879 | 236,022 | 392,024 | 230,217 | 221,769 | 312,286 |
| | Change from prior year | 21.9% | 23.5% | -4.1% | 9.0% | 6.4% | 25.5% | -0.9% | -3.4% | 16.1% |
| | List Price of Actives | 376,063 | 373,247 | 387,729 | 332,866 | 305,342 | 422,451 | 326,114 | 315,501 | 369,506 |
| a | Change from prior year | 13.0% | 22.2% | -8.2% | 2.1% | -3.2% | 14.3% | 0.4% | 2.5% | -5.9% |
| Average | Days on Market | 34 | 23 | 91 | 47 | 38 | 136 | 42 | 38 | 79 |
| Ave | Change from prior year | -26.8% | -39.1% | -33.0% | 13.1% | -0.1% | 72.2% | -15.7% | -18.2% | -14.6% |
| | Percent of List | 100.9% | 101.0% | 100.0% | 98.1% | 97.9% | 100.0% | 98.9% | 98.8% | 99.6% |
| | Change from prior year | 2.8% | 3.2% | 0.0% | -0.7% | -0.9% | 0.4% | 0.5% | 0.5% | -0.7% |
| | Percent of Original | 100.5% | 100.5% | 100.5% | 96.7% | 96.4% | 99.3% | 97.7% | 97.5% | 99.1% |
| | Change from prior year | 4.0% | 4.3% | 1.1% | -1.0% | -1.2% | 0.2% | -0.2% | -0.2% | -0.4% |
| | Sale Price | 275,000 | 248,750 | 350,000 | 225,000 | 215,000 | 389,950 | 205,000 | 189,500 | 319,000 |
| | Change from prior year | 22.2% | 15.7% | -10.2% | 9.8% | 13.5% | 22.2% | 7.1% | 1.9% | 22.7% |
| | List Price of Actives | 307,450 | 279,950 | 354,950 | 308,000 | 272,450 | 409,900 | 309,900 | 284,900 | 350,000 |
| _ | Change from prior year | -0.2% | 2.8% | -13.4% | -0.6% | -4.4% | 17.1% | -7.5% | -5.0% | -7.9% |
| Median | Days on Market | 4 | 3 | 31 | 13 | 9 | 94 | 12 | 12 | 59 |
| Ä | Change from prior year | -69.2% | -66.7% | -67.0% | 8.3% | -21.7% | 59.3% | 20.0% | 43.8% | -46.8% |
| | Percent of List | 100.0% | 100.0% | 100.0% | 98.9% | 98.6% | 99.8% | 100.0% | 100.0% | 100.0% |
| | Change from prior year | 1.1% | 1.4% | 0.2% | -1.1% | -1.4% | -0.2% | 0.0% | 0.6% | 0.0% |
| | Percent of Original | 100.0% | 100.0% | 100.0% | 98.5% | 98.3% | 99.8% | 100.0% | 99.5% | 100.0% |
| | Change from prior year | 1.6% | 1.7% | 0.2% | -1.5% | -1.1% | -0.2% | 0.6% | 0.2% | 0.0% |





YEAR-TO-DATE STATISTICS

SUMMARY »

YTD BREAKDOWNS BY HOME TYPE

CITY OF LAWRENCE

AS OF 4/8/2021

| Year- | to-Date Activity | | 2021 | | | 2020 | | | 2019 | |
|---------|------------------------|---------|----------|---------|---------|----------|---------|---------|----------|---------|
| By Pr | operty Type | Total | Existing | New | Total | Existing | New | Total | Existing | New |
| Home | Sales | 200 | 173 | 27 | 226 | 197 | 29 | 174 | 156 | 18 |
| Chang | e from prior year | -11.5% | -12.2% | -6.9% | 29.9% | 26.3% | 61.1% | -20.9% | -19.6% | -30.8% |
| New L | istings | 312 | 267 | 45 | 423 | 378 | 45 | 364 | 322 | 42 |
| Chang | e from prior year | -26.2% | -29.4% | 0.0% | 16.2% | 17.4% | 7.1% | -10.6% | -9.8% | -16.0% |
| Contra | cts Written | 291 | 250 | 41 | 340 | 296 | 44 | 282 | 249 | 33 |
| Chang | e from prior year | -14.4% | -15.5% | -6.8% | 20.6% | 18.9% | 33.3% | -14.3% | -10.8% | -34.0% |
| Sales \ | /olume (1,000s) | 55,525 | 45,218 | 10,307 | 55,527 | 45,278 | 10,249 | 42,229 | 36,162 | 6,067 |
| Chang | e from prior year | 0.0% | -0.1% | 0.6% | 31.5% | 25.2% | 68.9% | -20.1% | -18.1% | -30.0% |
| | Sale Price | 277,627 | 261,375 | 381,756 | 245,697 | 229,840 | 353,417 | 242,697 | 231,808 | 337,073 |
| | Change from prior year | 13.0% | 13.7% | 8.0% | 1.2% | -0.8% | 4.8% | 1.0% | 1.8% | 1.1% |
| | Days on Market | 36 | 26 | 97 | 52 | 41 | 130 | 49 | 45 | 86 |
| Average | Change from prior year | -31.4% | -35.5% | -25.4% | 7.1% | -8.2% | 51.4% | -20.2% | -14.4% | -33.7% |
| Ave | Percent of List | 100.1% | 100.1% | 100.1% | 98.4% | 98.2% | 99.8% | 98.5% | 98.4% | 99.5% |
| | Change from prior year | 1.7% | 1.9% | 0.3% | -0.1% | -0.2% | 0.3% | 0.1% | 0.2% | -0.7% |
| | Percent of Original | 99.4% | 99.2% | 100.6% | 96.9% | 96.5% | 99.2% | 97.1% | 96.9% | 98.4% |
| | Change from prior year | 2.6% | 2.7% | 1.4% | -0.2% | -0.4% | 0.8% | 0.0% | 0.3% | -2.2% |
| | Sale Price | 242,500 | 235,000 | 379,900 | 226,250 | 214,900 | 317,635 | 214,950 | 204,950 | 342,950 |
| | Change from prior year | 7.2% | 9.4% | 19.6% | 5.3% | 4.9% | -7.4% | 10.2% | 8.9% | 6.4% |
| | Days on Market | 4 | 4 | 47 | 24 | 15 | 88 | 24 | 22 | 83 |
| Median | Change from prior year | -83.0% | -73.3% | -46.6% | -2.1% | -31.8% | 6.7% | 9.1% | 29.4% | -36.8% |
| Me | Percent of List | 100.0% | 100.0% | 100.0% | 99.4% | 99.2% | 100.0% | 99.2% | 98.7% | 100.0% |
| | Change from prior year | 0.6% | 0.8% | 0.0% | 0.3% | 0.5% | 0.0% | -0.1% | -0.2% | 0.0% |
| | Percent of Original | 100.0% | 100.0% | 100.0% | 98.6% | 98.4% | 100.0% | 98.0% | 97.7% | 100.0% |
| | Change from prior year | 1.4% | 1.6% | 0.0% | 0.7% | 0.7% | 0.0% | -0.9% | -0.6% | 0.0% |

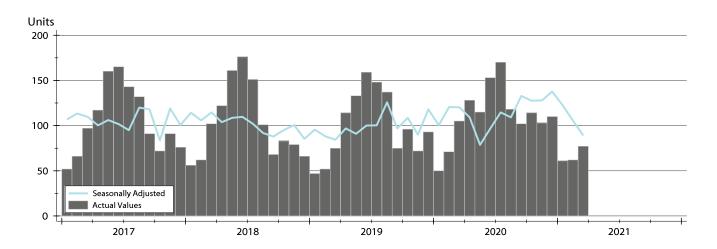




CLOSED LISTINGS ANALYSIS



CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



SUMMARY >>

| Sum | mary Statistics | | March | | Year-to-Date | | |
|---------|---------------------|---------|---------|--------|--------------|---------|--------|
| for C | losed Listings | 2021 | 2020 | Change | 2021 | 2020 | Change |
| Close | d Listings | 77 | 105 | -26.7% | 200 | 226 | -11.5% |
| Volur | me (1,000s) | 23,539 | 26,342 | -10.6% | 55,525 | 55,527 | 0.0% |
| | Sale Price | 305,705 | 250,879 | 21.9% | 277,627 | 245,697 | 13.0% |
| Average | Days on Market | 34 | 47 | -26.8% | 36 | 52 | -31.4% |
| Ave | Percent of List | 100.9% | 98.1% | 2.8% | 100.1% | 98.4% | 1.7% |
| | Percent of Original | 100.5% | 96.7% | 4.0% | 99.4% | 96.9% | 2.6% |
| | Sale Price | 275,000 | 225,000 | 22.2% | 242,500 | 226,250 | 7.2% |
| Median | Days on Market | 4 | 13 | -69.2% | 4 | 24 | -83.0% |
| Мес | Percent of List | 100.0% | 98.9% | 1.1% | 100.0% | 99.4% | 0.6% |
| | Percent of Original | 100.0% | 98.5% | 1.6% | 100.0% | 98.6% | 1.4% |

A total of 77 homes sold in the City of Lawrence in March, down from 105 units in March 2020. Total sales volume fell to \$23.5 million compared to \$26.3 million in the previous year.

The median sales price in March was \$275,000, up 22.2% compared to the prior year. Median days on market was 4 days, down from 5 days in February, and down from 13 in March 2020.

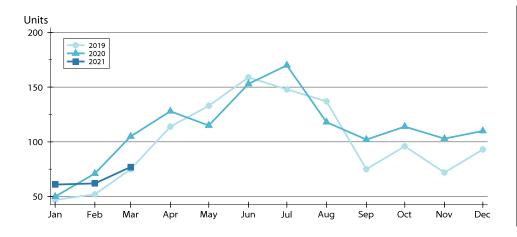




CLOSED LISTINGS ANALYSIS

BY MONTH »

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 47 | 50 | 61 |
| February | 52 | 71 | 62 |
| March | 75 | 105 | 77 |
| April | 114 | 128 | |
| May | 133 | 115 | |
| June | 159 | 153 | |
| July | 148 | 170 | |
| August | 137 | 118 | |
| September | 75 | 102 | |
| October | 96 | 114 | |
| November | 72 | 103 | |
| December | 93 | 110 | |

| | | Sales | | Sale I | Price | Days on | Market | Price as ⁹ | % of List | Price as 9 | % of Orig. |
|---------------------|--------|---------|--------|---------|---------|---------|--------|-----------------------|-----------|------------|------------|
| Price Range | Number | Percent | Volume | Average | Median | Average | Median | Average | Median | Average | Median |
| Below \$50,000 | 0 | 0.0% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| \$50,000-\$99,999 | 2 | 2.6% | 175 | 87,500 | 87,500 | 3 | 3 | 100.3% | 100.3% | 100.3% | 100.3% |
| \$100,000-\$149,999 | 5 | 6.5% | 665 | 132,900 | 132,500 | 28 | 3 | 98.9% | 100.0% | 97.8% | 100.0% |
| \$150,000-\$199,999 | 12 | 15.6% | 2,110 | 175,825 | 180,000 | 5 | 3 | 101.6% | 102.3% | 101.6% | 102.3% |
| \$200,000-\$249,999 | 13 | 16.9% | 2,958 | 227,500 | 235,000 | 14 | 3 | 103.9% | 104.6% | 103.7% | 104.7% |
| \$250,000-\$299,999 | 13 | 16.9% | 3,582 | 275,531 | 275,000 | 36 | 3 | 102.0% | 100.0% | 101.8% | 100.0% |
| \$300,000-\$349,999 | 5 | 6.5% | 1,570 | 314,050 | 305,000 | 61 | 15 | 99.2% | 100.0% | 97.5% | 100.0% |
| \$350,000-\$399,999 | 8 | 10.4% | 3,015 | 376,887 | 381,675 | 45 | 28 | 98.0% | 99.0% | 97.9% | 98.7% |
| \$400,000-\$449,999 | 6 | 7.8% | 2,537 | 422,892 | 419,900 | 21 | 9 | 100.3% | 100.0% | 99.6% | 100.0% |
| \$450,000-\$499,999 | 6 | 7.8% | 2,846 | 474,400 | 473,750 | 96 | 4 | 99.6% | 100.0% | 99.9% | 99.7% |
| \$500,000-\$599,999 | 5 | 6.5% | 2,735 | 547,000 | 540,000 | 54 | 72 | 99.8% | 100.0% | 98.8% | 100.0% |
| \$600,000-\$749,999 | 2 | 2.6% | 1,346 | 673,200 | 673,200 | 89 | 89 | 99.0% | 99.0% | 99.0% | 99.0% |
| \$750,000-\$999,999 | 0 | 0.0% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| \$1,000,000 and up | 0 | 0.0% | 0 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| All price ranges | 77 | 100.0% | 23,539 | 305,705 | 275,000 | 34 | 4 | 100.9% | 100.0% | 100.5% | 100.0% |



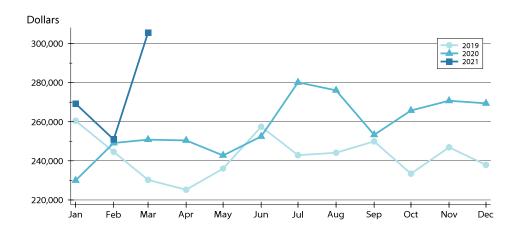


AS OF 4/8/2021

CLOSED LISTINGS ANALYSIS

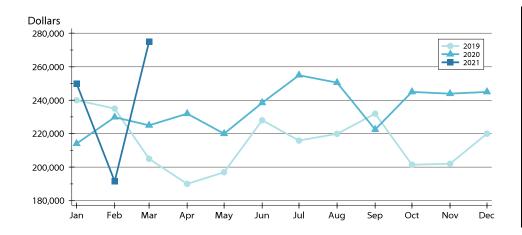
CITY OF LAWRENCE ALL HOMES (NEW & EXISTING)

AVERAGE PRICE >>



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 260,491 | 229,973 | 269,320 |
| February | 244,614 | 249,106 | 250,928 |
| March | 230,217 | 250,879 | 305,705 |
| April | 225,180 | 250,466 | |
| May | 236,053 | 242,777 | |
| June | 257,468 | 252,488 | |
| July | 242,906 | 280,164 | |
| August | 244,101 | 276,104 | |
| September | 249,939 | 253,345 | |
| October | 233,403 | 265,768 | |
| November | 246,937 | 270,728 | |
| December | 237,884 | 269,410 | |

MEDIAN PRICE >>



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 240,000 | 214,075 | 249,900 |
| February | 235,000 | 229,900 | 191,500 |
| March | 205,000 | 225,000 | 275,000 |
| April | 190,000 | 232,000 | |
| May | 197,000 | 220,000 | |
| June | 228,000 | 238,500 | |
| July | 215,875 | 254,950 | |
| August | 219,900 | 250,500 | |
| September | 232,000 | 222,450 | |
| October 0 | 201,500 | 245,000 | |
| November | 202,000 | 243,900 | |
| December | 220,000 | 245,000 | |

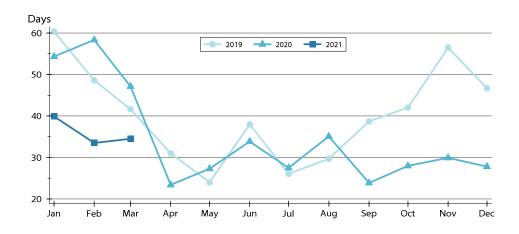




CLOSED LISTINGS ANALYSIS

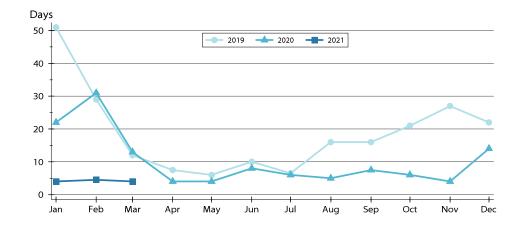
AVERAGE DOM »

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 60 | 54 | 40 |
| February | 49 | 58 | 34 |
| March | 42 | 47 | 34 |
| April | 31 | 23 | |
| May | 24 | 27 | |
| June | 38 | 34 | |
| July | 26 | 27 | |
| August | 30 | 35 | |
| September | 39 | 24 | |
| October | 42 | 28 | |
| November | 57 | 30 | |
| December | 47 | 28 | |

MEDIAN DOM ≫



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 51 | 22 | 4 |
| February | 29 | 31 | 5 |
| March | 12 | 13 | 4 |
| April | 8 | 4 | |
| May | 6 | 4 | |
| June | 10 | 8 | |
| July | 7 | 6 | |
| August | 16 | 5 | |
| September | 16 | 8 | |
| October 0 | 21 | 6 | |
| November | 27 | 4 | |
| December | 22 | 14 | |

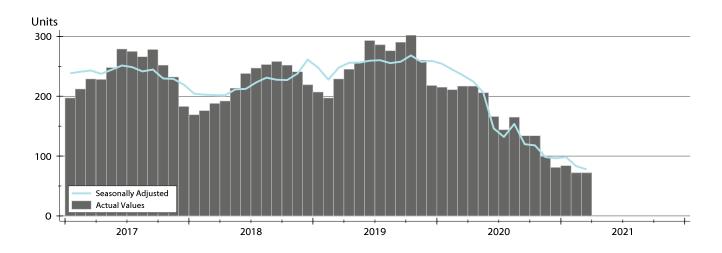




ACTIVE LISTINGS ANALYSIS



CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



SUMMARY >>

| Sum | mary Statistics | End of March | | | | |
|---------|---------------------|--------------|---------|--------|--|--|
| for A | ctive Listings | 2021 | 2020 | Change | | |
| Activ | e Listings | 72 | 217 | -66.8% | | |
| Mont | hs' Supply | 0.7 | 2.1 | -68.3% | | |
| Volu | me (1,000s) | 27,077 | 72,232 | -62.5% | | |
| le | List Price | 376,063 | 332,866 | 13.0% | | |
| Average | Days on Market | 47 | 78 | -39.8% | | |
| Ā | Percent of Original | 98.6% | 98.3% | 0.3% | | |
| u | List Price | 307,450 | 308,000 | -0.2% | | |
| Median | Days on Market | 16 | 48 | -66.7% | | |
| 2 | Percent of Original | 100.0% | 100.0% | 0.0% | | |

A total of 72 homes were available for sale in the City of Lawrence at the end of March. This represents a 0.7 months' supply of active listings.

The median list price of homes on the market at the end of March was \$307,450, down 0.2% from 2020. The typical time on market for active listings was 16 days, down from 48 days a year

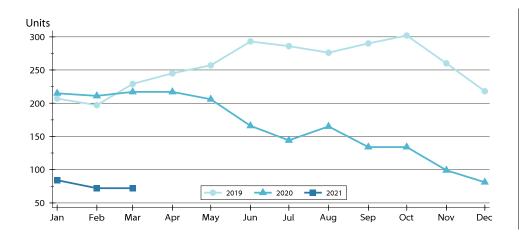




ACTIVE LISTINGS ANALYSIS

BY MONTH >>

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 207 | 215 | 84 |
| February | 197 | 211 | 72 |
| March | 229 | 217 | 72 |
| April | 245 | 217 | |
| May | 257 | 206 | |
| June | 293 | 166 | |
| July | 286 | 144 | |
| August | 276 | 165 | |
| September | 290 | 134 | |
| October | 302 | 134 | |
| November | 260 | 99 | |
| December | 218 | 81 | |

| | A | Active Listin | ıgs | Months' | List F | Price | Days on | Market | List as | % Orig. |
|---------------------|--------|---------------|--------|---------|-----------|-----------|---------|--------|---------|---------|
| Price Range | Number | Percent | Volume | Supply | Average | Median | Average | Median | Average | Median |
| Below \$50,000 | 3 | 4.2% | 4 | N/A | 1,255 | 1,095 | 43 | 49 | 100.0% | 100.0% |
| \$50,000-\$99,999 | 5 | 6.9% | 425 | 2.5 | 85,024 | 85,500 | 50 | 13 | 94.3% | 100.0% |
| \$100,000-\$149,999 | 8 | 11.1% | 1,029 | 1.6 | 128,638 | 127,900 | 33 | 19 | 96.0% | 100.0% |
| \$150,000-\$199,999 | 5 | 6.9% | 890 | 0.4 | 178,060 | 184,900 | 22 | 3 | 99.5% | 100.0% |
| \$200,000-\$249,999 | 6 | 8.3% | 1,385 | 0.5 | 230,850 | 231,200 | 36 | 10 | 98.8% | 99.5% |
| \$250,000-\$299,999 | 8 | 11.1% | 2,186 | 0.6 | 273,188 | 272,400 | 19 | 12 | 98.9% | 100.0% |
| \$300,000-\$349,999 | 6 | 8.3% | 1,925 | 1.2 | 320,808 | 317,500 | 19 | 17 | 99.6% | 100.0% |
| \$350,000-\$399,999 | 7 | 9.7% | 2,605 | 0.9 | 372,086 | 360,000 | 14 | 7 | 99.7% | 100.0% |
| \$400,000-\$449,999 | 2 | 2.8% | 880 | 0.3 | 439,900 | 439,900 | 16 | 16 | 103.7% | 103.7% |
| \$450,000-\$499,999 | 4 | 5.6% | 1,900 | 0.7 | 474,975 | 475,000 | 35 | 34 | 99.4% | 100.0% |
| \$500,000-\$599,999 | 9 | 12.5% | 4,899 | 1.8 | 544,300 | 534,900 | 67 | 25 | 99.3% | 100.0% |
| \$600,000-\$749,999 | 4 | 5.6% | 2,725 | 2.0 | 681,225 | 687,500 | 140 | 112 | 96.2% | 98.3% |
| \$750,000-\$999,999 | 1 | 1.4% | 840 | N/A | 839,900 | 839,900 | 191 | 191 | 98.8% | 98.8% |
| \$1,000,000 and up | 4 | 5.6% | 5,385 | N/A | 1,346,250 | 1,392,500 | 131 | 45 | 100.0% | 100.0% |
| All price ranges | 72 | 100.0% | 27,077 | 0.9 | 376,063 | 307,450 | 47 | 16 | 98.6% | 100.0% |





ACTIVE LISTINGS ANALYSIS

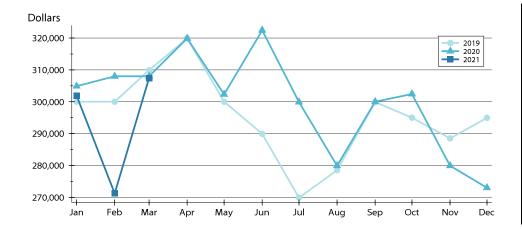
AVERAGE PRICE >>

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021

| Dollars 380,000 | + | | | | | | | | | | |
|--------------------|-----|---------|-----|-----|-----|-----|---------|-----|-----|-----|-----|
| 360,000 | | /- | | | | 1 | | | | | |
| 340,000 | | | | | | | | | | | |
| 320,000 | 201 | 9 | | | 1 | | <u></u> | | _ | _ | _ |
| 300,000 | 202 | 1 | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |

| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 325,960 | 328,240 | 367,887 |
| February | 325,749 | 330,864 | 345,051 |
| March | 326,114 | 332,866 | 376,063 |
| April | 335,269 | 345,557 | |
| May | 333,601 | 341,378 | |
| June | 327,597 | 369,250 | |
| July | 306,684 | 359,709 | |
| August | 323,116 | 329,944 | |
| September | 330,454 | 357,903 | |
| October | 323,407 | 356,330 | |
| November | 322,600 | 359,334 | |
| December | 314,584 | 362,929 | |

MEDIAN PRICE >>



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 300,000 | 304,900 | 301,950 |
| February | 300,000 | 308,000 | 271,225 |
| March | 309,900 | 308,000 | 307,450 |
| April | 319,900 | 319,900 | |
| May | 300,000 | 302,350 | |
| June | 289,900 | 322,450 | |
| July | 269,900 | 299,900 | |
| August | 278,500 | 279,900 | |
| September | 299,900 | 300,000 | |
| October 0 | 295,000 | 302,450 | |
| November | 288,500 | 279,900 | |
| December | 294,950 | 273,000 | |

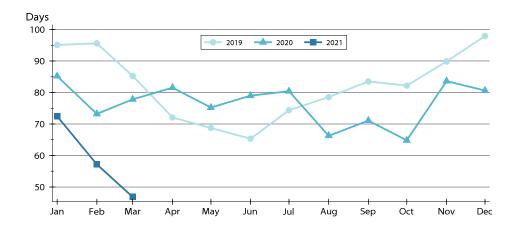




ACTIVE LISTINGS ANALYSIS

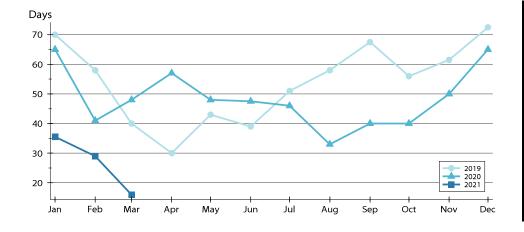
AVERAGE DOM >>

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 95 | 85 | 72 |
| February | 96 | 73 | 57 |
| March | 85 | 78 | 47 |
| April | 72 | 82 | |
| May | 69 | 75 | |
| June | 65 | 79 | |
| July | 74 | 80 | |
| August | 79 | 66 | |
| September | 84 | 71 | |
| October | 82 | 65 | |
| November | 90 | 84 | |
| December | 98 | 81 | |

MEDIAN DOM ≫



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 70 | 65 | 36 |
| February | 58 | 41 | 29 |
| March | 40 | 48 | 16 |
| April | 30 | 57 | |
| May | 43 | 48 | |
| June | 39 | 48 | |
| July | 51 | 46 | |
| August | 58 | 33 | |
| September | 68 | 40 | |
| October | 56 | 40 | |
| November | 62 | 50 | |
| December | 73 | 65 | |

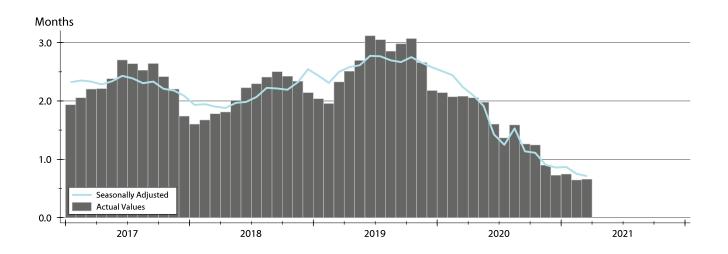




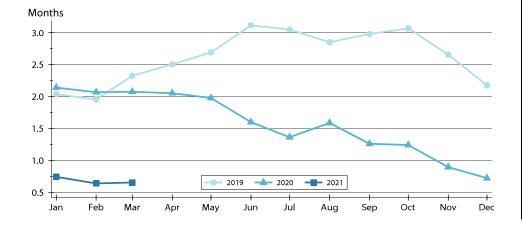
MONTHS' SUPPLY ANALYSIS



CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



BY MONTH >>



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 2.0 | 2.1 | 0.7 |
| February | 2.0 | 2.1 | 0.6 |
| March | 2.3 | 2.1 | 0.7 |
| April | 2.5 | 2.1 | |
| May | 2.7 | 2.0 | |
| June | 3.1 | 1.6 | |
| July | 3.1 | 1.4 | |
| August | 2.9 | 1.6 | |
| September | 3.0 | 1.3 | |
| October | 3.1 | 1.2 | |
| November | 2.7 | 0.9 | |
| December | 2.2 | 0.7 | |

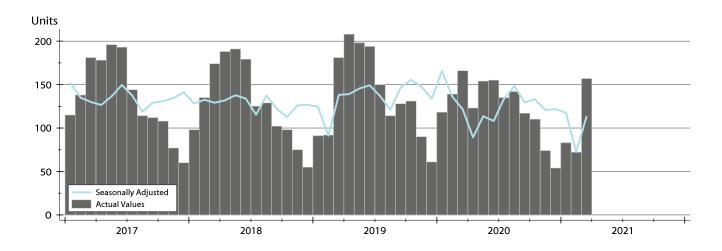




NEW LISTINGS ANALYSIS



CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



SUMMARY >>

| Summary Statistics | | March | | |
|--------------------|--------------------|---------|---------|--------|
| for N | lew Listings | 2021 | 2020 | Change |
| ıth | New Listings | 157 | 166 | -5.4% |
| Mon | Volume (1,000s) | 50,225 | 41,499 | 21.0% |
| Current Month | Average List Price | 319,905 | 249,995 | 28.0% |
| n) | Median List Price | 275,000 | 224,950 | 22.2% |
| | New Listings | 312 | 423 | -26.2% |
| YTD | Volume (1,000s) | 94,277 | 113,474 | -16.9% |
| Ϋ́ | Average List Price | 302,169 | 268,260 | 12.6% |
| | Median List Price | 259,450 | 239,900 | 8.1% |

A total of 157 new listings were added in the City of Lawrence during March, down 5.4% from the same month in 2020. Year-to-date the City of Lawrence has seen 312 new listings

The median list price of these homes was \$275,000 up from \$224,950 in 2020.

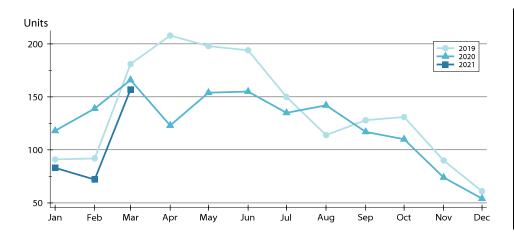




NEW LISTINGS ANALYSIS

BY MONTH >>

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 91 | 118 | 83 |
| February | 92 | 139 | 72 |
| March | 181 | 166 | 157 |
| April | 208 | 123 | |
| May | 198 | 154 | |
| June | 194 | 155 | |
| July | 150 | 135 | |
| August | 114 | 142 | |
| September | 128 | 117 | |
| October | 131 | 110 | |
| November | 90 | 74 | |
| December | 61 | 54 | |

| | New Listings | | | List Price | | |
|---------------------|--------------|---------|--------|------------|-----------|--|
| Price Range | Number | Percent | Volume | Average | Median | |
| Below \$50,000 | 0 | 0.0% | 0 | N/A | N/A | |
| \$50,000-\$99,999 | 6 | 3.8% | 520 | 86,733 | 85,250 | |
| \$100,000-\$149,999 | 4 | 2.5% | 512 | 128,100 | 128,750 | |
| \$150,000-\$199,999 | 21 | 13.4% | 3,830 | 182,357 | 181,000 | |
| \$200,000-\$249,999 | 36 | 22.9% | 8,282 | 230,042 | 232,400 | |
| \$250,000-\$299,999 | 26 | 16.6% | 7,237 | 278,329 | 279,950 | |
| \$300,000-\$349,999 | 17 | 10.8% | 5,496 | 323,276 | 319,900 | |
| \$350,000-\$399,999 | 7 | 4.5% | 2,680 | 382,804 | 389,825 | |
| \$400,000-\$449,999 | 12 | 7.6% | 5,153 | 429,450 | 429,900 | |
| \$450,000-\$499,999 | 12 | 7.6% | 5,684 | 473,638 | 469,900 | |
| \$500,000-\$599,999 | 10 | 6.4% | 5,349 | 534,855 | 525,000 | |
| \$600,000-\$749,999 | 2 | 1.3% | 1,270 | 634,950 | 634,950 | |
| \$750,000-\$999,999 | 3 | 1.9% | 2,614 | 871,317 | 839,000 | |
| \$1,000,000 and up | 1 | 0.6% | 1,600 | 1,600,000 | 1,600,000 | |
| All price ranges | 157 | 100.0% | 50,225 | 319,905 | 275,000 | |

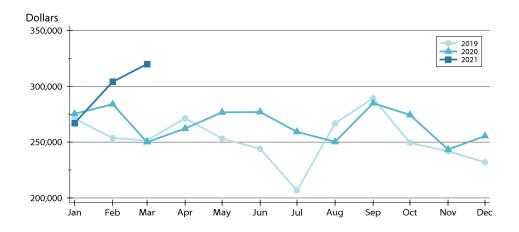




NEW LISTINGS ANALYSIS

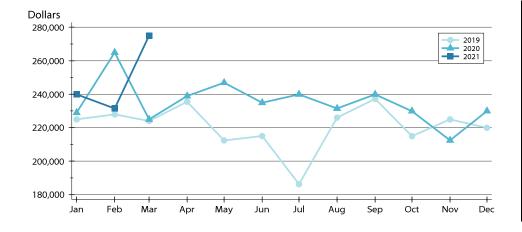
AVERAGE PRICE >>

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 271,062 | 275,402 | 267,015 |
| February | 253,519 | 284,009 | 304,018 |
| March | 251,491 | 249,995 | 319,905 |
| April | 271,345 | 262,107 | |
| May | 253,236 | 276,641 | |
| June | 243,938 | 276,994 | |
| July | 206,720 | 259,179 | |
| August | 266,719 | 250,273 | |
| September | 289,474 | 284,880 | |
| October | 249,298 | 274,393 | |
| November | 241,850 | 243,317 | |
| December | 231,896 | 255,374 | |

MEDIAN PRICE >>



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 224,950 | 228,950 | 239,900 |
| February | 227,950 | 264,900 | 231,500 |
| March | 224,000 | 224,950 | 275,000 |
| April | 235,500 | 238,900 | |
| May | 212,400 | 246,900 | |
| June | 215,000 | 234,900 | |
| July | 186,250 | 239,900 | |
| August | 226,000 | 231,450 | |
| September | 237,200 | 239,900 | |
| October 0 | 214,900 | 229,900 | |
| November | 224,950 | 212,450 | |
| December | 219,950 | 229,950 | |

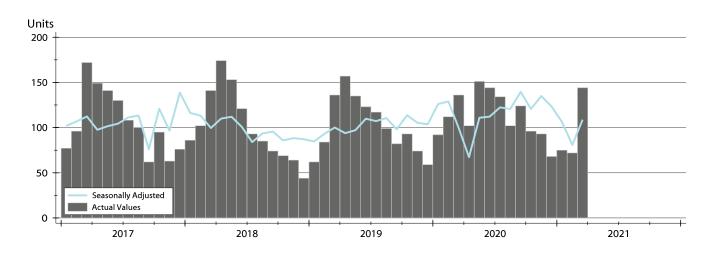




CONTRACTS WRITTEN ANALYSIS



CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



SUMMARY >>

| Summary Statistics March | | | Year-to-Date | | | | |
|--------------------------|---------------------|---------|--------------|--------|---------|---------|--------|
| for Contracts Written | | 2021 | 2020 | Change | 2021 | 2020 | Change |
| Closed Listings | | 144 | 136 | 5.9% | 291 | 340 | -14.4% |
| Volu | me (1,000s) | 43,590 | 33,845 | 28.8% | 86,844 | 87,370 | -0.6% |
| Je | Sale Price | 302,707 | 248,864 | 21.6% | 298,434 | 256,969 | 16.1% |
| Average | Days on Market | 15 | 21 | -29.2% | 23 | 37 | -37.8% |
| Ā | Percent of Original | 100.1% | 98.9% | 1.2% | 99.8% | 98.0% | 1.7% |
| _ | Sale Price | 269,925 | 222,450 | 21.3% | 254,900 | 231,000 | 10.3% |
| Median | Days on Market | 3 | 4 | -14.3% | 4 | 6 | -33.3% |
| 2 | Percent of Original | 100.0% | 100.0% | 0.0% | 100.0% | 100.0% | 0.0% |

A total of 144 contracts for sale were written in the City of Lawrence during the month of March, up from 136 in 2020. The median list price of these homes was \$269,925, up from \$222,450 the prior year.

Half of the homes that went under contract in March were on the market less than 3 days, compared to 4 days in March 2020.

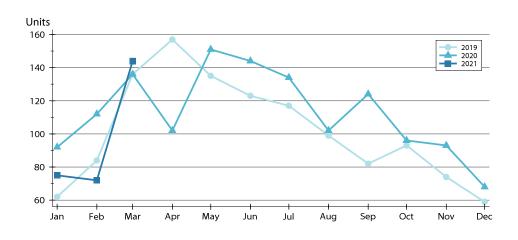




CONTRACTS WRITTEN ANALYSIS

BY MONTH »

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 62 | 92 | 75 |
| February | 84 | 112 | 72 |
| March | 136 | 136 | 144 |
| April | 157 | 102 | |
| May | 135 | 151 | |
| June | 123 | 144 | |
| July | 117 | 134 | |
| August | 99 | 102 | |
| September | 82 | 124 | |
| October | 93 | 96 | |
| November | 74 | 93 | |
| December | 59 | 68 | |

| | Contracts Written | | List F | List Price | | Days on Market | | List as % Orig. | |
|---------------------|-------------------|---------|--------|------------|---------|----------------|--------|-----------------|--------|
| Price Range | Number | Percent | Volume | Average | Median | Average | Median | Average | Median |
| Below \$50,000 | 0 | 0.0% | 0 | N/A | N/A | N/A | N/A | N/A | N/A |
| \$50,000-\$99,999 | 5 | 3.5% | 435 | 86,980 | 85,000 | 4 | 3 | 101.2% | 100.0% |
| \$100,000-\$149,999 | 6 | 4.2% | 740 | 123,300 | 125,000 | 31 | 10 | 102.0% | 100.0% |
| \$150,000-\$199,999 | 21 | 14.6% | 3,823 | 182,024 | 181,000 | 11 | 2 | 100.2% | 100.0% |
| \$200,000-\$249,999 | 34 | 23.6% | 7,741 | 227,665 | 229,250 | 7 | 3 | 100.2% | 100.0% |
| \$250,000-\$299,999 | 21 | 14.6% | 5,818 | 277,033 | 275,000 | 7 | 2 | 100.9% | 100.0% |
| \$300,000-\$349,999 | 18 | 12.5% | 5,817 | 323,183 | 319,950 | 16 | 7 | 99.4% | 100.0% |
| \$350,000-\$399,999 | 7 | 4.9% | 2,704 | 386,246 | 389,000 | 17 | 4 | 99.6% | 100.0% |
| \$400,000-\$449,999 | 11 | 7.6% | 4,724 | 429,409 | 429,900 | 9 | 4 | 99.7% | 100.0% |
| \$450,000-\$499,999 | 11 | 7.6% | 5,174 | 470,341 | 469,900 | 7 | 3 | 100.0% | 100.0% |
| \$500,000-\$599,999 | 4 | 2.8% | 2,189 | 547,213 | 537,475 | 19 | 13 | 97.0% | 97.7% |
| \$600,000-\$749,999 | 3 | 2.1% | 1,978 | 659,467 | 669,900 | 185 | 175 | 97.7% | 100.0% |
| \$750,000-\$999,999 | 3 | 2.1% | 2,449 | 816,283 | 799,950 | 31 | 22 | 99.3% | 100.0% |
| \$1,000,000 and up | 0 | 0.0% | 0 | N/A | N/A | N/A | N/A | N/A | N/A |
| All price ranges | 144 | 100.0% | 43,590 | 302,707 | 269,925 | 15 | 3 | 100.1% | 100.0% |

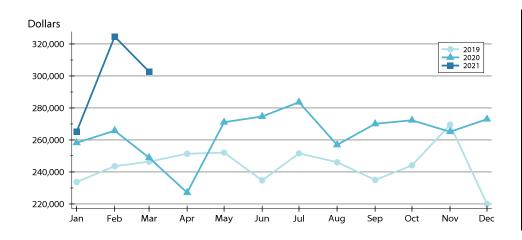




CONTRACTS WRITTEN ANALYSIS

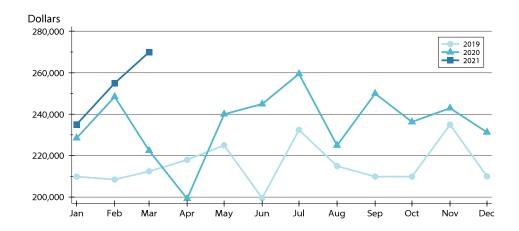
CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021

AVERAGE PRICE >>



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 233,686 | 258,187 | 265,093 |
| February | 243,524 | 265,812 | 324,618 |
| March | 246,402 | 248,864 | 302,707 |
| April | 251,351 | 227,017 | |
| May | 252,072 | 271,062 | |
| June | 234,702 | 274,618 | |
| July | 251,518 | 283,526 | |
| August | 246,013 | 256,876 | |
| September | 234,923 | 270,058 | |
| October | 244,064 | 272,269 | |
| November | 269,458 | 265,091 | |
| December | 220,000 | 272,938 | |

MEDIAN PRICE >>



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 209,900 | 228,500 | 235,000 |
| February | 208,450 | 248,400 | 254,950 |
| March | 212,450 | 222,450 | 269,925 |
| April | 217,950 | 199,250 | |
| May | 225,000 | 240,000 | |
| June | 199,500 | 244,900 | |
| July | 232,400 | 259,450 | |
| August | 215,000 | 224,950 | |
| September | 209,900 | 249,950 | |
| October | 209,900 | 236,250 | |
| November | 234,950 | 242,900 | |
| December | 210,000 | 231,250 | |

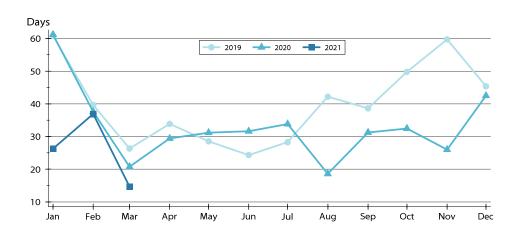




CONTRACTS WRITTEN ANALYSIS

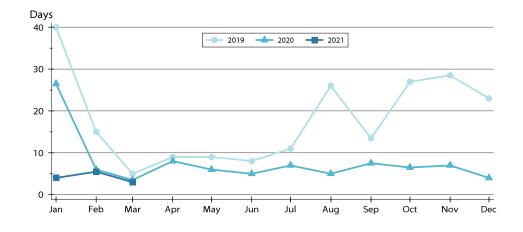
CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021





| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 61 | 61 | 26 |
| February | 40 | 38 | 37 |
| March | 26 | 21 | 15 |
| April | 34 | 29 | |
| May | 29 | 31 | |
| June | 24 | 32 | |
| July | 28 | 34 | |
| August | 42 | 19 | |
| September | 39 | 31 | |
| October | 50 | 32 | |
| November | 60 | 26 | |
| December | 45 | 43 | |

MEDIAN DOM >>



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 40 | 27 | 4 |
| February | 15 | 6 | 6 |
| March | 5 | 4 | 3 |
| April | 9 | 8 | |
| May | 9 | 6 | |
| June | 8 | 5 | |
| July | 11 | 7 | |
| August | 26 | 5 | |
| September | 14 | 8 | |
| October | 27 | 7 | |
| November | 29 | 7 | |
| December | 23 | 4 | |

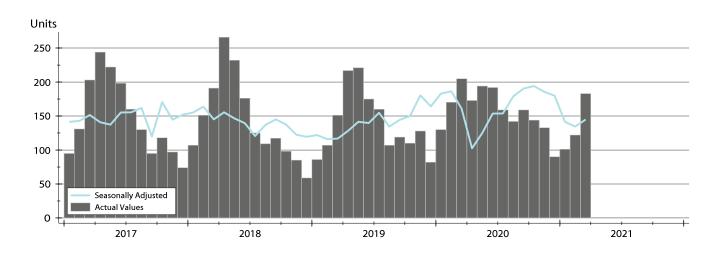




PENDING CONTRACTS ANALYSIS



CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



SUMMARY >>

| Sum | mary Statistics | End of March | | |
|-----------------|---------------------|--------------|---------|--------|
| for A | ctive Listings | 2021 | 2020 | Change |
| Active Listings | | 183 | 205 | -10.7% |
| Volume (1,000s) | | 57,649 | 54,081 | 6.6% |
| Je | List Price | 315,023 | 263,812 | 19.4% |
| Average | Days on Market | 16 | 24 | -33.2% |
| Ą | Percent of Original | 99.7% | 99.3% | 0.4% |
| n | List Price | 274,900 | 234,500 | 17.2% |
| Median | Days on Market | 3 | 4 | -25.0% |
| Ν | Percent of Original | 100.0% | 100.0% | 0.0% |

A total of 183 listings in the City of Lawrence had contracts pending at the end of March, down from 205 contracts pending at the end of March 2020

Pending contracts reflect listings with a contract in place at the end of the month. In contrast, contracts written measures the number of listings put under contract during the month.

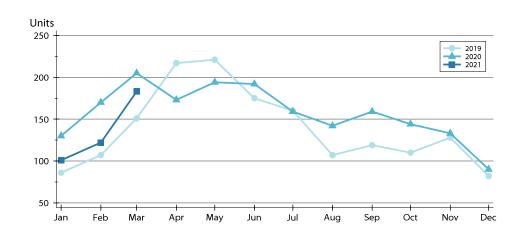




PENDING CONTRACTS ANALYSIS

BY MONTH »

CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 86 | 130 | 101 |
| February | 107 | 170 | 122 |
| March | 151 | 205 | 183 |
| April | 217 | 173 | |
| May | 221 | 194 | |
| June | 175 | 192 | |
| July | 160 | 159 | |
| August | 107 | 142 | |
| September | 119 | 159 | |
| October | 110 | 144 | |
| November | 128 | 133 | |
| December | 82 | 90 | |

| | Contracts Written | | List Price | | Days on Market | | List as % Orig. | | |
|---------------------|-------------------|---------|------------|-----------|----------------|---------|-----------------|---------|--------|
| Price Range | Number | Percent | Volume | Average | Median | Average | Median | Average | Median |
| Below \$50,000 | 0 | 0.0% | 0 | N/A | N/A | N/A | N/A | N/A | N/A |
| \$50,000-\$99,999 | 5 | 2.7% | 440 | 87,960 | 89,900 | 4 | 3 | 100.0% | 100.0% |
| \$100,000-\$149,999 | 11 | 6.0% | 1,410 | 128,205 | 130,000 | 35 | 9 | 99.0% | 100.0% |
| \$150,000-\$199,999 | 25 | 13.7% | 4,557 | 182,284 | 181,000 | 15 | 3 | 99.5% | 100.0% |
| \$200,000-\$249,999 | 40 | 21.9% | 9,094 | 227,360 | 229,700 | 6 | 3 | 99.7% | 100.0% |
| \$250,000-\$299,999 | 30 | 16.4% | 8,336 | 277,860 | 279,450 | 8 | 3 | 100.1% | 100.0% |
| \$300,000-\$349,999 | 22 | 12.0% | 7,115 | 323,405 | 318,650 | 9 | 5 | 99.6% | 100.0% |
| \$350,000-\$399,999 | 8 | 4.4% | 3,058 | 382,216 | 387,000 | 15 | 3 | 100.0% | 100.0% |
| \$400,000-\$449,999 | 12 | 6.6% | 5,143 | 428,542 | 427,450 | 20 | 4 | 99.7% | 100.0% |
| \$450,000-\$499,999 | 12 | 6.6% | 5,645 | 470,388 | 469,625 | 13 | 3 | 100.0% | 100.0% |
| \$500,000-\$599,999 | 7 | 3.8% | 3,792 | 541,693 | 529,000 | 20 | 20 | 98.9% | 100.0% |
| \$600,000-\$749,999 | 4 | 2.2% | 2,728 | 682,075 | 674,450 | 140 | 90 | 98.3% | 100.0% |
| \$750,000-\$999,999 | 6 | 3.3% | 5,082 | 846,975 | 824,475 | 39 | 17 | 99.6% | 100.0% |
| \$1,000,000 and up | 1 | 0.5% | 1,250 | 1,250,000 | 1,250,000 | 20 | 20 | 100.0% | 100.0% |
| All price ranges | 183 | 100.0% | 57,649 | 315,023 | 274,900 | 16 | 3 | 99.7% | 100.0% |

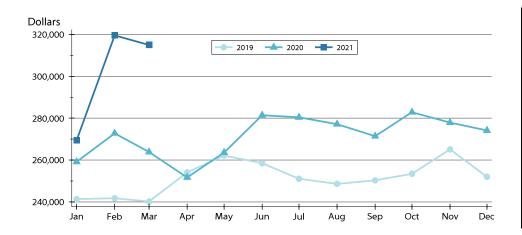




PENDING CONTRACTS ANALYSIS

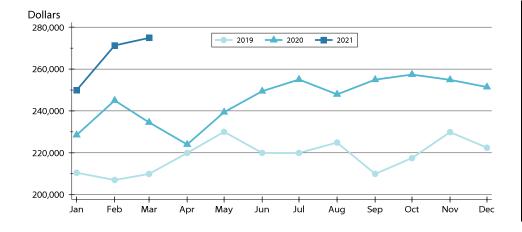
CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021





| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 241,322 | 259,140 | 269,413 |
| February | 241,706 | 272,790 | 319,605 |
| March | 240,193 | 263,812 | 315,023 |
| April | 254,113 | 251,694 | |
| May | 262,156 | 263,573 | |
| June | 258,478 | 281,418 | |
| July | 251,037 | 280,388 | |
| August | 248,627 | 277,101 | |
| September | 250,263 | 271,368 | |
| October | 253,428 | 282,843 | |
| November | 265,092 | 277,889 | |
| December | 251,972 | 274,123 | |

MEDIAN PRICE >>>



| Month | 2019 | 2020 | 2021 |
|-----------|---------|---------|---------|
| January | 210,450 | 228,500 | 249,900 |
| February | 207,000 | 245,000 | 271,300 |
| March | 209,900 | 234,500 | 274,900 |
| April | 219,950 | 224,000 | |
| May | 230,000 | 239,400 | |
| June | 219,950 | 249,425 | |
| July | 219,900 | 255,000 | |
| August | 224,900 | 247,950 | |
| September | 209,900 | 254,950 | |
| October | 217,450 | 257,425 | |
| November | 229,900 | 254,900 | |
| December | 222,425 | 251,450 | |

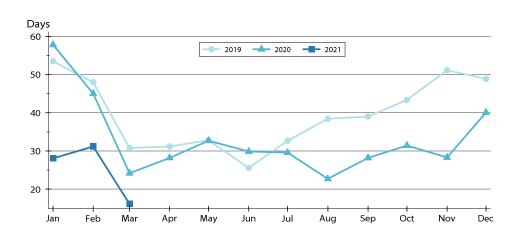




PENDING CONTRACTS ANALYSIS

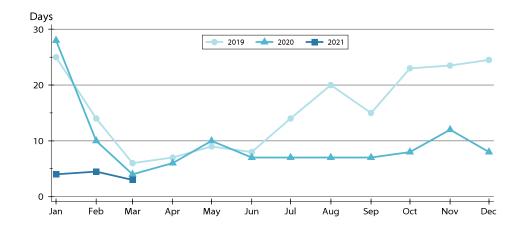
CITY OF LAWRENCE ALL HOMES (NEW & EXISTING) AS OF 4/8/2021





| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 54 | 58 | 28 |
| February | 48 | 45 | 31 |
| March | 31 | 24 | 16 |
| April | 31 | 28 | |
| May | 33 | 33 | |
| June | 26 | 30 | |
| July | 33 | 30 | |
| August | 38 | 23 | |
| September | 39 | 28 | |
| October | 43 | 31 | |
| November | 51 | 28 | |
| December | 49 | 40 | |

MEDIAN DOM ≫



| Month | 2019 | 2020 | 2021 |
|-----------|------|------|------|
| January | 25 | 28 | 4 |
| February | 14 | 10 | 5 |
| March | 6 | 4 | 3 |
| April | 7 | 6 | |
| May | 9 | 10 | |
| June | 8 | 7 | |
| July | 14 | 7 | |
| August | 20 | 7 | |
| September | 15 | 7 | |
| October | 23 | 8 | |
| November | 24 | 12 | |
| December | 25 | 8 | |