

# Education Committee

## Agenda / Action Items



**Date:** 04/17/2025

**Time:** 10:00 am

**Location:** LBOR Office

**Co- Chairperson:**

**Co- Chairperson:**

**LBOR Staff Liaison:**

Jennifer Catlin

Karyn Davis

Beth Folks

**Committee Members:**

Nate Imparato

Lisa Henry

Andrew Drinkard

Julie Staab

Greta Carter-Wilson

Alejandra Guzman Carrasco

### AGENDA ITEMS

No	Topic									
1	Review Prior Meeting Minutes									
2	Education Calendar for 2025:  Planned ideas/sessions:  a) Zan Monroe – RECHARGE Event <u>Zan recommends that the 1 hour Zoom session be about 3 weeks prior to the full day session. Zan has us down for 6/18 for the RECHARGE event.</u> <u>May dates he is NOT available: 5/6 – 5/8 and 5/28 – 5/29</u>  b) Home Equity Options Class- <u>(See attached screenshot)</u>  c) Metro Inspections- Mold Class for CE <u>September _____? Julie will check back in with him in a month and check his availability. \$25 per attendee with a minimum of 15 people</u>  d) Tax Prep & Business Plan- <u>October or November? Reach out to Amy Neth Sand with Stone Creek Accounting?</u>									
3	New Member Orientation Dates for 2025: a) Discuss format for New Member Orientation <table><tr><td>28- May</td><td>Liaison</td><td><u>Jen Catlin</u></td></tr><tr><td>27- Aug</td><td>Liaison</td><td><u></u></td></tr><tr><td>04- Dec</td><td>Liaison</td><td><u></u></td></tr></table>	28- May	Liaison	<u>Jen Catlin</u>	27- Aug	Liaison	<u></u>	04- Dec	Liaison	<u></u>
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04- Dec	Liaison	<u></u>								
4	Old Business									
5	New Business a) Lexie Haskin & AI Class possibility									
6	Next Meeting: Thursday, May 15 <sup>th</sup> at 10am.									
7	Adjourn:									

Hi Karyn & Jennifer,

I hope you're both doing well! I wanted to reach out to see if Envista can support any upcoming educational lunches or events

You may already have everything planned for the year, but I had an idea for a Lunch & Learn session that could be a great addition. A class focused on Home Equity Options could be valuable for members, covering ways homeowners can leverage their equity effectively. I've previously partnered with Thiessen Design & Construction on similar seminars, discussing ROI on home updates and repairs, and they've been very well received.

Please let me know if this is something that might be of interest or if you have any questions. I'd love to help however I can!

Looking forward to hearing your thoughts.

Thank you,

Secily Rees

ACTION ITEMS

Action	Due Date	Responsible Member
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