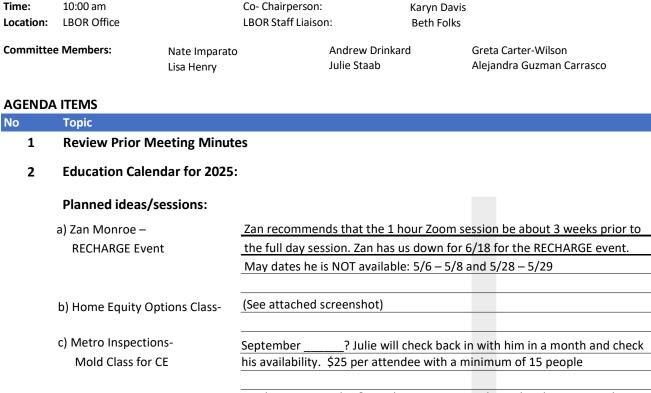
## **Education Committee**

## Agenda / Action Items

04/17/2025

Date:

Time:



October or November? Reach out to Amy Neth Sand with Stone Creek Accounting? d) Tax Prep & Business Plan-

## New Member Orientation Dates for 2025: 3

a) Discuss format for New Member Orientation

28- May	Liaison	Jen Catlin
27- Aug	Liaison	
04- Dec	Liaison	

## **Old Business** 4

- 5 **New Business** 
  - a) Lexie Haskin & AI Class possibility
- Next Meeting: Thursday, May 15<sup>th</sup> at 10am. 6
- 7 Adjourn:



Co- Chairperson: Co- Chairperson:

Jennifer Catlin Karyn Davis

Hi Karyn & Jennifer,

I hope you're both doing well! I wanted to reach out to see if Envista can support any upcoming educational lunches or events

You may already have everything planned for the year, but I had an idea for a Lunch & Learn session that could be a great addition. A class focused on Home Equity Options could be valuable for members, covering ways homeowners can leverage their equity effectively. I've previously partnered with Thiessen Design & Construction on similar seminars, discussing ROI on home updates and repairs, and they've been very well received.

Please let me know if this is something that might be of interest or if you have any questions. I'd love to help however I can!

Looking forward to hearing your thoughts.

Thank you,

Secily Rees

ACTION ITEMS				
Action	Due Date	Responsible Member		
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				