# Lawrence Board of REALTORS®

#### Technology Committee Thursday, May 30, 2024 – 1:00 pm

- 1. Welcome
  - a. Review Previous Meeting Minutes
- 2. Discuss Possible New Integrations
  - a. Lundy's Finding Homes for Alexa
  - b. Restb.ai –Al for Real Estate Image Tagging
  - c. CRS Tax Search saw demo at RLMs.
- 3. Update on NAR Settlement Agreement
  - a. June 18<sup>th</sup> LBOR Midyear Luncheon Mtg
  - b. NAR Settlement Opt-In Deadline for Association Owned MLSs is June 18<sup>th</sup>.

#### 2024 Technology Committee

Zach Dodson, Chairperson	Stephens
Bailey Stuart	McGrew
Dana Baker	Heck Land
Drew Deck	<b>RN Preferred</b>
Eddie Davalos	McGrew
Josh Reazin	BHGKC
Michael Elliott	Veritas App
Nicholas Lerner	McGrew
Shelly Milburn	KWRP, Inc
Tanya Kulaga	RE, Hedges
Vanessa Schmidt	KW Integrity
William (Bill) Perkins	KW Integrity
Rob Hulse, Staff Liaison	LBOR

- c. Visit <u>https://www.Facts.Realtor</u> for the latest news and FAQs on the Settlement.
- d. Visit <u>https://www.nar.realtor/competition-in-real-estate</u> for information and resources.
- 4. Gather Cloud CMA feedback from Committee Members who belong to the Heartland MLS.
- 5. Discuss Data Feed for Homes.com
  - a. The existing term will renew for 1-year terms beginning August 11, 2025. Need written notice to terminate at least 90 days prior to the end of our term.
  - b. Discuss Display Inconsistencies/Concerns.
- 6. Review Showing Solutions:
  - a. ShowingTime Current Vendor at \$1 per member per month pricing.
    - i. Review Showing Time answer to question about Automated One-Day Codes.
  - b. SentriLock Showings Backed by NAR
    - i. SentriKey Showing Service Requested an updated demonstration / test site?
    - ii. The full MLS Option was previously offered at \$1 per member per month.
- Review Forms Vendors Do we need to expand or reconsider our current Forms vendors? (All Forms are also available in Paragon > MLS Docs)
  - a. Dotloop Current vendor / a LMLS Broker owned company.
  - b. DocuSign Current vendor
  - c. Broker Mint Not currently using / Used by KAR
  - d. Form Simplicity Not currently using / Used by KAR
  - e. SkySlope Not currently using / Used by KAR
  - f. zipForm<sup>®</sup> Plus no longer using due to increased costs and low adoption / Used by KAR
- 8. Rental Beast KAR has entered into a license agreement to offer Rental Beast as a Member Benefit.
- 9. Emerging Trends
- 10. Innovation
  - a. Identify opportunities.
  - b. What can the LBOR help solve for Members?
  - c. Comfort and Growth do not co-exist.
- 11. Committee Member Perspectives open discussion.
- 12. Old Business
- 13. New Business
- 14. Adjourn

#### Committee FYI for LBOR/LMLS Contracts:

	.,
SentriLock –	Renews March 2027
Paragon –	Renews June 18, 2026
DocuSign –	Requires a 60 Day Notice to Terminate
Dotloop –	Renews Annually in March
Homes/HomeSnap	Renews August 2025 (one-year terms thereafter)
ListHub –	Renews Annually in May
ShowingTime –	Renews Annually in August
CE Shop –	Beginning February 2024 – 60 Day Notice to Terminate
zipForm <sup>®</sup> –	Discontinued updates based on cost and lack of adoption.

# Lawrence Board of REALTORS®

Technology Committee Meeting Minutes 1:30pm Tuesday, March 19, 2024

The Technology Committee Meeting was called to order. The previous meeting minutes were reviewed, and **it was moved** and seconded to approve the minutes as reported. Motion passed.

First discussed was a follow up on the Paragon Connect Application vs website. The LMLS does NOT yet provide the Paragon Connect App. The website for Paragon Connect is currently live and available at no additional cost. The App will come at an additional cost. No action was taken on this item, and the LMLS will continue to offer Paragon Connect in the online website version.

2024 Technology Committee	
P Zach Dodson, Chairperson	Stephens
P Bailey Stuart	McGrew
P Dana Baker	Heck Land
U Drew Deck	RNPreferred
U Eddie Davalos	McGrew
P Josh Reazin	BHGKC
P Michael Elliott	Veritas App
P Nicholas Lerner	McGrew
P Shelly Milburn	KWRP, Inc
P Tanya Kulaga	RE, Hedges
E Vanessa Schmidt	KW Integrity
U William (Bill) Perkins	KW Integrity
P Rob Hulse, Staff Liaison	LBOR
P – Present, E – Excused, U - Une	xcused

Next, the Committee received an update from LMLS Staff on the NAR Settlement Agreement. The Committee feels it is important to convey a sense of calm to membership and to remind members that their business is not being interrupted.

At this time, the Committee discussed the amount of paper required to print meeting packets. It was moved and seconded to stop preparing printed packets for meetings. Motion Passed.

Next, the Committee reviewed a Cloud CMA Proposal provided by Black Knight. Those on the Committee with access to Cloud CMA through Heartland MLS will report back to the committee with their feedback at the next meeting.

Next, the Committee discussed possible showing services. For ShowingTime, the Committee has asked for information about Automating the Generation of one-day showing codes. Staff will report back to the Committee with ShowingTime's response. Additionally, the Broker Bay solution has received bad feedback following their integration with KCRAR/Heartland. As a result, Broker Bay is not up for consideration at this time. Last, SentriKey Showing Solutions will be asked to provide the Committee with an updated Demo, and the possibility of a test site.

Next, the Committee considered our current list of Forms Vendors. Some area brokerages use SkySlope. Otherwise, interest in BrokerMint and Form Simplicity was minimal. Forms will continue to be offered using DocuSign and Dotloop.

Last, the Committee was informed that KCRAR/Heartland had reached out about doing a data feed that could include offers of Cooperation and Compensation. The NAR Lawsuit/Settlement removes any option for the MLS to participate in the sharing of Compensation. No action was taken on this item.

Having come to the end of the scheduled meeting time, the meeting was adjourned.

# Real Estate Tech Leader FMLS Brings Cutting-Edge AI to Agents, Brokers Powered by CoreLogic and Restb.ai

**IRVINE, Calif., September 5, 2023** — CoreLogic<sup>®</sup>, a global leader in property information, analytics and data-enabled solutions, and Restb.ai, real estate's computer vision leader, are teaming up with First Multiple Listing Service (FMLS), the fourth-largest MLS in the country, to provide the most complete package of cutting-edge generative AI tools to FMLS's 57,000-plus real estate professional subscribers, delivered through the CoreLogic suite of MLS solutions.

"FMLS is bringing the best that AI has to offer to the real estate industry," said Jeremy Crawford, FMLS President and CEO and an AI leader in the MLS industry. "We are setting a new standard of tech excellence as we deliver the full Restb.ai Artificial Intelligence Platform through our CoreLogic solutions to dramatically improve the daily work lives of our agents, brokers, and ultimately, their buyers and sellers."

Restb.ai AI services will be fully integrated into FMLS's CoreLogic Matrix<sup>™</sup> platform and CoreLogic OneHome<sup>™</sup> client collaboration portal. Recently recognized as an Inman Innovator, Restb.ai's generative AI will automatically extract data insights from property photos to streamline the listing input process. Using this same technology, once integrated, homebuyers can upload a photo in OneHome and search for listings with desired features, introducing a new dimension in property search.

Restb.ai services also enhance CoreLogic Listing Data Checker to help ensure MLS and ADA compliance before publication in the MLS and syndication to third-party sites.

"FMLS delivers a distinct AI advantage to its subscribers by enhancing its current Matrix MLS product suite with the addition of Restb.ai AI services," said Shaleen Khatod, Executive, Enterprise Strategy & Initiatives at CoreLogic. "We are pleased to be working with FMLS and Restb.ai to lead the industry with truly meaningful innovations that we hope will benefit many clients."

"Jeremy's technology leadership is helping accelerate the advancement of AI in the MLS industry," said Lisa Larson, Managing Director of North America for Restb.ai. "He demonstrates a microfocused commitment to equipping his agents and brokers with AI-enhanced MLS tools to help them succeed in today's modern landscape. His strategic leadership also underscores an unwavering emphasis on data accuracy and data security."

FMLS will deploy the new Restb.ai technology throughout its CoreLogic products and services, which will include:

• **Photo Tags**: During the Matrix listing input process, advanced AI technology reads what's in the image and provides automated captions for each photo in seconds, saving FMLS agents significant time.

- ALT-Text Technology: AI adds the appropriate ALT-Text (tags) description for every photo uploaded for the listing to help ensure accessibility and ADA compliance when images are automatically distributed to FMLS member websites.
- **Generative Property Descriptions**: In seconds, computer vision technology takes the dozens of photos and agent uploads for their listing to automatically compose several different property descriptions. Agents may select from the different styles and tones and edit any draft to ensure the property description reflects their own branding style.
- Image Matching Capability: Restb.ai's MLS Match is a revolutionary new photo match technology integrated into CoreLogic's Matrix and OneHome applications. Its computer vision technology identifies properties with similar features and architectural styles, delivering a better way to search for properties compared with today's standard search criteria.

These new features and benefits are in addition to FMLS's existing photo compliance system and CoreLogic Listing Data Checker. Rollout for the new features will commence in early Q4 2023.

#### About FMLS

First Multiple Listing Service (FMLS) was founded in 1957 by a group of Brokers who wanted to share real estate listings and connect buyers and sellers. Today, FMLS is the 4<sup>th</sup> largest MLS' in North America, serving over 57,000 real estate agents and brokers in Georgia and across the southeastern United States. For additional information or to start a discussion about how we can partner, please contact us at join@fmls.com

#### About CoreLogic

CoreLogic is a leading provider of property insights and innovative solutions, working to transform the property industry by putting people first. Using its network, scale, connectivity, and technology, CoreLogic delivers faster, smarter, more human-centered experiences that build better relationships, strengthen businesses, and ultimately create a more resilient society. For more information, please visit <u>corelogic.wpengine.com</u>.

#### About Restb.ai

<u>Restb.ai</u>, the award-winning leader in AI and computer vision for real estate, provides image recognition and data enrichment solutions for many of the industry's top brands and leading innovators. Its advanced AI-powered technology automatically analyzes property imagery to unlock visual insights at scale that empower real estate companies with relevant and actionable property intelligence. Restb.ai is like having a real estate expert instantly research and provide a deep insight into each of the 1 million property photos uploaded daily.

Media Contact

Robin Wachner CoreLogic <u>newsmedia@corelogic.com</u> Steve Mapes FMLS <u>smapes@fmls.com</u>



# **Fact Sheet**

#### MLS Product Suite - Basic/Advanced Tags

#### What:

Every photo contains a wealth of information. Restb.ai AI tagging solutions extract all of those insights during the listing upload process to completely populate and enrich property listings. Restb.ai solutions provide details at both the image level and analyze all listing photos to deliver insight into each property.

#### How:

During the listing creation process, Restb.ai Al-powered tagging solutions analyze all of a property's images to determine the room type/home space depicted in each photo, from major appliances to interior and exterior home features, architectural styles and more. Every image is identified by room type, and a short caption describing the image contents is automatically created. Additionally, the listing input form is pre-populated with the relevant information identified in the photos. All Al-generated details are presented to agents for review and final confirmation.

#### Features:

Our AI tagging solutions come in two packages: Basic and Advanced

- 1. Basic:
- → Detects the room type/home space of each image (ex. Bedroom, bathroom,etc.), providing 50+ RESO-standardized classifications (RESO "Image Of" field)
- 2. Advanced (includes Basic):
- → Generates a descriptive image captions for each photo (RESO "Long Description" field)
- → Auto-populates 100+ RESO standardized fields (ex: Appliances, home features, architectural style and more)
- → LISTING INPUT: Auto-populate valuable MLS fields, enrich MLS Data Value
  - Automate the listing input process and save end-users time by auto populating form fields with Restb AI photo tags
  - Save members substantial time it takes to complete the long form
  - Improve data input accuracy, enrich data, complete missing data fields

#### Benefits:

- → Reduces listing upload time by pre-populating features
- → Enriches MLS dataset and number of fields populated per listing
- → Covers all active and new listings
- → Captions follow WCAG requirements to promote ADA compliance
- → Screen reader friendly
- → Increases SEO and boosts Google rankings
- → Data oversight and compliance: allows tracking of data misuse

#### Distribution:

→ IDX, VOW and BBO

#### Integration:

- → Agent/Broker websites
- → MLS Consumer websites
- → MLS Platform
- → Agent/Client Collaborative Portals



# Fact Sheet MLS Product Suite - Photo Compliance

What:	MLS Product Suite: Photo Compliance The Restb.ai MLS Product Suite Photo Compliance solution automates compliance processes by auto-detecting misuses of listing photos and all image violations based on MLS/Association rules and regulations. Restb.ai Photo Compliance API can detect logos, watermarks, yard signs, people, license plates, duplicate images and more.
How:	As photos are uploaded during the add/edit process, all images are instantly scanned for possible MLS rules infractions. MLSs can configure their own rule set to ensure 100% of images are reviewed for potential violations <i>before</i> they are uploaded to the MLS.
Features:	<ul> <li>The Restb.ai Photo Compliance API automatically detects:</li> <li>→ People</li> <li>→ Agent branding, such as logos</li> <li>→ Contact information</li> <li>→ For Sale and other signage</li> <li>→ Watermarks</li> <li>→ Artificially added text, including message banners</li> <li>→ Duplicate images</li> </ul>
Benefits:	<ul> <li>The Restb.ai Photo Compliance API automatically:</li> <li>→ Detects duplicate images</li> <li>→ Ensures 100% of images are analyzed before they are uploaded into the MLS</li> <li>→ Eliminates uploading into the MLS photos that could involve a fine or result in a member suspension</li> <li>→ Helps MLS proactively identify potential copyright violations, reducing member liability</li> <li>→ Significantly reduces time MLSs would spend manually reviewing imagery</li> </ul>
Integration:	Restb.ai Photo Compliance API is integrated into leading MLS technology platforms, including CoreLogic, the industry's largest, as part of CoreLogic's <u>Listing Data Checker</u> (LDC), dynaConnection's <u>listingValidator</u> , iCheck and also integrates into homegrown MLSs technology platforms.
Impact:	Responsible for processing over 1 billion images monthly for firms in 35+ countries across the entire real estate spectrum, Restb.ai supports AVMs, appraisal, investors and asset managers, property search portals, digital marketing, MLSs, and MLS vendors.

#### **Rob Hulse**

From:	Truskey, Nancy J <nancy.truskey@bkfs.com></nancy.truskey@bkfs.com>
Sent:	Wednesday, May 15, 2024 9:52 AM
То:	Rob Hulse
Subject:	Restb.ai Pricing
Attachments:	Fact Sheet - MLS Suite - Photo Compliance - Restb.ai - Digital Press Kit Format.docx;
	Fact Sheet - MLS Suite - Basic_Advanced Tags - Digital Press Kit Formatdocx

Hi Rob,

Thank you for joining Nikki Morgan and I for the demo presentation of CRS Tax Suite. Understanding that your priority is Restb.ai, please review pricing below.

Photo Tagging – \$675.00 flat monthly fee \$1,000.00 one-time setup fee

Photo Compliance – \$442.50 flat monthly fee \$1,000.00 one-time setup fee

Thank you for the opportunity to provide this information. Let me know if you have any questions.

Nancy Truskey Regional Sales Manager, ICE MLS Solutions 4400 College Blvd | Suite 300 | Overland Park, KS 66211 M: +1 913-709-9962 Nancy.Truskey@bkfs.com www.ice.com

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# A Perfect Partnership.

We're providing MLS system innovation and cutting-edge property data tools.



If your MLS is searching for a dynamic software platform with streamlined access to robust property tax data, look no further. With CRS Data's MLS Tax Suite and Black Knight's Paragon 5 MLS system, your members gain access to a wealth of information on any mobile device.

When leading solutions collide, this is what your members can expect:

#### Thoughtful MLS System Highlights:

- Compatibility across all major Internet browsers
- On-the-go access via iPad and Android tablets
- Multi-tasking capability to increase efficiency
- Intuitive navigation and workflow features
- Wizards for contacts, listing maintenance and CMA presentations
- Agent/client hit-count fields showing listing view activity
- Client Connect website enabling client collaboration
- SSO access to the CRS Property, CMA, Demographics Reports or to begin a manual search
- Ability to populate a new MLS listing with existing tax data from CRS Data

#### Intuitive Property Tax Data Tools:

- Accurate, easy-to-read property reports
- Useful features like the added home improvement value calculator
- A quick and simple process for pulling reliable comparables
- Simple prospecting options with built-in mailing label creation
- Neighborhood, demographic and school reports
- One-click access to helpful documents and tax maps
- Additional search capabilities, like the multi-county search tool
- Ability to view a Paragon MLS Detail Report from a tax record in CRS Data

# Give your members all the capabilities they need in one simplified system.

#### **Rob Williamson**

Director of Sales, CRS Data 864.431.8289 rwilliamson@crsdata.com www.crsdata.com

#### Robert Morse

Sales Director, Black Knight 650.863.4333 Robert.morse@bkfs.com www.bkfs.com





#### **CRS Data & Paragon Intelligent Analytics**

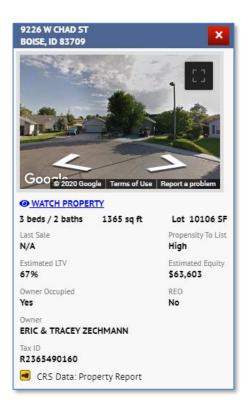
Subscribers of CRS Data will receive the following Paragon Intelligent Analytics features for FREE! So, not only will your members have access to the awesome features of the CRS Data Suite, they will get even more inside Paragon.

- 1. Enhanced Data on Parcel-Click Panel
- 2. Integrated Public Record Search
- 3. Property Watch and Alerts
- 4. Public Record section of ConnectView

#### Paragon Intelligent Analytics: Enhanced Data for Parcel-Click Panel

The Property Panel that displays when parcels are clicked on the map in Paragon includes the following enhanced data as well as the CRS Data integration point:

- Beds/Baths
- Square Feet
- Lot Size
- Last Sale
- Propensity to List
- Estimated LTV (Loan to Value %)
- Estimated Equity
- Owner Name
- Tax ID (which displays in the basic panel)
- AVMs (also available in the basic panel)

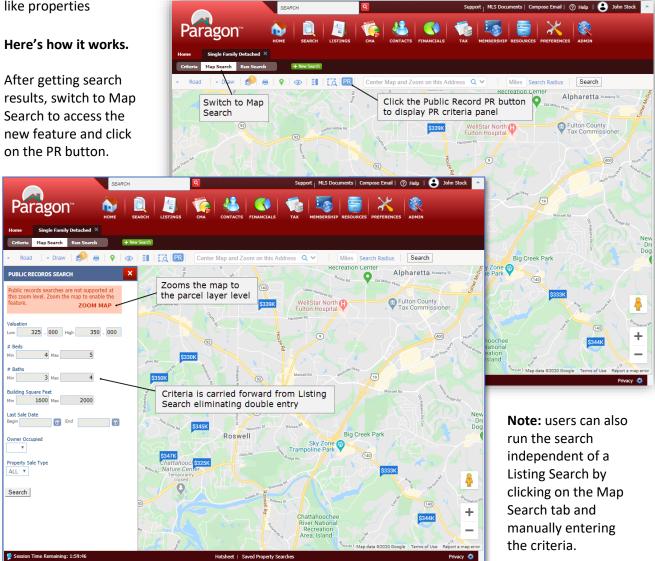




#### **Paragon Intelligent Analytics: Integrated Search**

Integrated Search is a feature that is available from the Map Search tab within Paragon. This feature allows a user to run a Public Record Search after a Listing Search has been run in order to view both Listing and Public Record pins on the map. The Public Record search searches against the property valuation to return

like properties

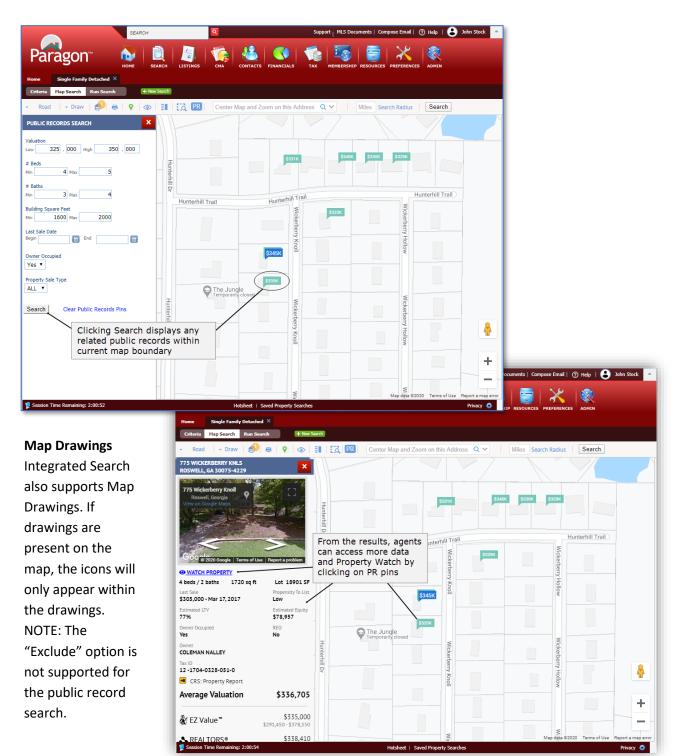


The new search becomes enabled at the parcel layer level. If the map is not at the parcel level, a ZOOM MAP option will jump the view to the parcel level when clicked and enable the criteria panel so the search can be run. Any Price, Beds, Baths, and Square Foot criteria entered for the Listing Search will automatically carry forward, eliminating the need to enter criteria twice.

Users can also search by Last Sale Date, Owner Occupied and Property Sale Type = REO.



Click the Search button to display any criteria-related public records (in the aqua colored pins) within the current map boundaries. If necessary, the public record pins can be removed by clicking the "Clear Public Record Pins" link.





#### **Paragon Intelligent Analytics: Property Watch**

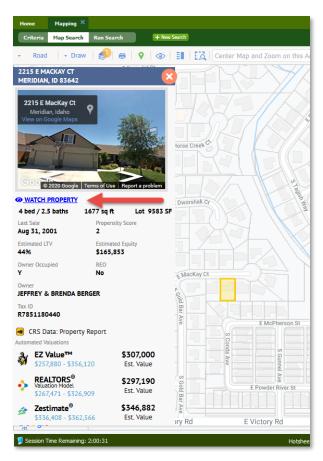
#### Automated Property Monitoring to Identify Opportunities via Property Watch

Property Watch gives agents the ability to select a parcel from the map and add it as a watch to be notified when any of the following occurs on the public record: Foreclosures, ARM Reset, Ownership Change, Tax Delinquency, Valuation Change or a New Loan.

Property Watch can also be used kind of like a "favorites" for public records giving agents a way to quickly access a public record within Paragon.

Property watches can be added from the Parcel Property Panel in the Map Search or Google Map View.

Note: Black Knight is working on a similar notification when a property is listed on the MLS. When it is complete, CRS customers will get the feature for free as part of the Integrated Analytics solution.



After a Property Watch has been added, the agent is automatically set up to receive simple, textual email alerts when something has changed on the public record. After receiving the email alert, the agent can log into Paragon to view the Alerts from a new menu under Tax

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	Thu 1/30/2020 3:53 PM				
	Paragon Email Service <email@paragonmessaging.com></email@paragonmessaging.com>				
	Property Watch - 1234 MAIN ST, KANSAS CITY, MO 64111				
Bob Agent					
Bob,					
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<b>Type: Valu</b> Value Cha Value Cha Value Cha	reChange nge Baseline Value: \$380,833 nge Previous Value: \$346,000 nge Current Value: \$380,833 nge Percentage of Change: 10.07%				
<b>Type: Valu</b> Value Cha Value Cha Value Cha Value Cha Best Rega	reChange nge Baseline Value: \$380,833 nge Previous Value: \$346,000 nge Current Value: \$380,833 nge Percentage of Change: 10.07%				



Property Watches and Property Watch Alerts can be accessed from the TAX menu



#### **My Property Watch**

A new grid view has been created that displays all of the information from the panel, thus the very wide grid. When a row is highlighted, the property panel will display next to the grid. From this grid, users can select rows and export or remove multiple watches.

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OC 2020 Google   Terms o	f Use Report a probler		R4548520145	403 S BITTEROOT	10454	1.8	4		1971	2/24/2020	2/24/2020					0.00				N/A
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valuation model §	305,784 - \$351,816	1							107120		2000			ine snp energe					0,0,	,2020

#### **My Property Watch Alerts**

Alerts uses a similar display with information about the alert. When the alert email is triggered and sent to the agent, a row containing the same data is added to the Alerts grid.

INTERMOUNTAIN MLS	HOME SEA	RCH LISTINGS CH	AA CONTACTS FINANCIALS	TAX MEMBERSHIP RE	SOURCES PREFERENCES ADMIN	
Home My Property Wat	tch My Property Watch	Alerts ×				
ROPERTY		ALERTS				
3066 E GREEN CANYON MERIDIAN, ID 83642		Tax ID R8441870530	Address 3066 E GREEN CANYON	Alert Type Ownership Change	Details	Alert Date 6/6/2020
Gog aliza Gogla Terr	ts of Use Report a problem					
5 beds / 2.8 baths 2490 Last Sale	sq ft Lot 19863 SF Propensity To List					
Oct 28, 1999	Medium					
Estimated LTV 73%	Estimated Equity \$111,379					
Owner Occupied Yes	REO No					
Owner GARY & LAURI ROBERTS						
Tax ID <b>R8441870530</b>						
<ul> <li>CRS Data: Comparab</li> <li>CRS Data: Property R</li> </ul>						
Average Valuation	\$414,770					
🖏 EZ Value™	<b>\$414,000</b> \$347,760 - \$480,240					
REALTORS® Valuation Model	\$415,540 \$361,520 - \$469,560					



#### Paragon Intelligent Analytics: Public Record Section of ConnectView

In addition to the other features of Intelligent Analytics, subscribers will get a Public Records tab and section of ConnectView, which will be populated with CRS Data.

Note: there will be instances where there is not a match between the listing and the public record. When that occurs, the tab and section are hidden from the report.

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	но	ME SEARCI	LISTINGS	CMA CONTACTS FIN	ANCIALS TAX	MEMBERSHIP RESOU	RCES PREFERENCES ADMIN		
Home Residential									
Criteria Map Search	ConnectView (22	.) <b>+</b> N	ew Search						
🛩 Checked 🔶 All 📒 Em	ail 🥠 Share 🗸 🔓	Save 🗸 🚊 Pr	int 🗸   🛗 Export 🗸	😮 Customize 🗸 🕄 Correc	ttion 🗋 Actions 🗸		isting 8 of 22 🕨 🍋	<table-cell-rows> ВАСК</table-cell-rows>	REPORTS 🔻
2140 NE 10th Residential MLS: # 98725593 Active	n Ave, Paye	ette, ID 8	3661			\$523, <b>₹</b> \$	000		
PHOTOS & MAP	PROP INFO	HISTORY	DOCUMENTS	PUBLIC RECORDS	VALUATIONS	CALCULATOR	COMMUNITY REPORTS	;	
Public Record	S								•
Black Knight	Smart Analyti	CS							
Propensity to Sell	Score	Listed		Estimated Lo	an to Value	1496			
Estimated Equity		\$478,962							
Owner Inform	nation								
Current Owner		King Clinto	on Edward King Bra	andi Jo Malling Addro	ess	2131 Highwa 5528	y 52 Payette ld 83661-		
Tax ID		01400001	009A						
Mortgage His	story								
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13	Edwards Joann	Jial Dalik							-
👮 Session Time Remaining	: 2:00:19			Hotsheet   Saved Pro	perty Searches			Terms	Privacy 🧔

Note: This section will also appear in the Detail View of Paragon Connect





# Paragon MLS and CRS Data

Congratulations! Your MLS has chosen CRS Data. Now, how does it work? Good question. The following pages describe the various integration points between Paragon and CRS Data.

## 1. Link to CRS from the TAX Menu

A general link resides under the TAX INTEGRATIONS submenu under TAX. Clicking this link will launch a new browser and seamlessly log the user into CRS Data and land them on the search page with the default county appearing in the county

TAX DATA TAX CRS Data: Tax Autofill	REFERENCES ADMIN ADMIN AX INTEGRATIONS CRS Data: Property Search PROPERTY WATCH My Property Watch My Property Watch Alerts	
Powered by CRS Data		PROFILE & SETTINGS HELP
Property Search		Prospecting
💌 Idaho County, ID	or	Saved Results
Type Name, Address, Subdivision,	Parcel ID or MLS#	SUBMIT
	Advanced Search and Map Search	





# 2. Action Icon Listing Links to CRS

The following Action Icons will appear in the Spreadsheet Results and the All Fields Detail by default. They can also be added to any Custom Agent Detail View.

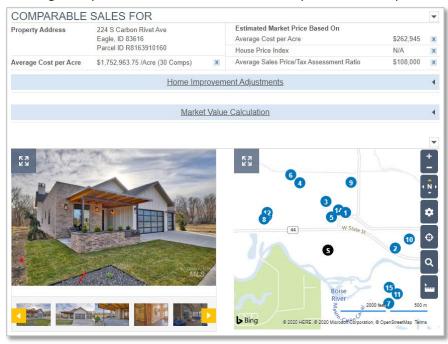
#### ৰ Property Report

Clicking on this option will either land users on a specific property if there is a match



#### Comparables Report

Selecting this option will land the user on the Comparable Sales report



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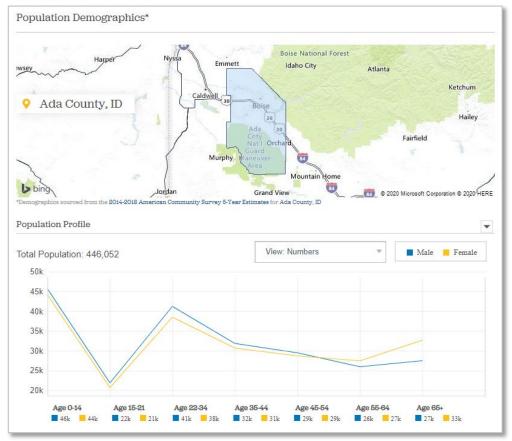
#### 😋 Map Property

Clicking this option will display the property on a parcel map inside CRS Data



#### Demographics Report

Clicking this option will jump users to the Demographics Report in CRS Data



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# 3. View Multiple Properties in CRS

From search results, users can select multiple listings and select *View in CRS Data*. CRS will display the selected records, provided there are matches for each.

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?	C	)	Photo	MLS #	Tax ID	Address	City		HTML	# Beds	# Baths	Apx SqFt		Action Icons
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2	C	)		<u>98747189</u>		11429 N Barn Owl Way	Boise		Maintain Listing	F	4.5	3575	10 - 6 1	🤊 田 🔮 M
3	C	]	1	98759619	R5138840480	2218 N Fountainhead Way	Eagle	·•• 1	Driving Directions		4.0	3404	1 D 🛥 6 🕅	🤊 🖪 😰 🔟
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8				<u>98740725</u>		11650 N Barn Owl Way	Boise	CD T	<sup>T</sup> oolkitCMA	i	4.0	3520	1 D 🕶 S 🕷	S 🛛 😫 🖸
9	C	)		<u>98761931</u>		6217 S Bosch Way	Meridian	<b>•</b> v	fiew in CRS Data		3.5	3290	10 - 6 1	S 🛛 😭 🖸

From this view in CRS Data, users can:

- 1. Save the results for viewing at a later date
- 2. Switch to Map View and see the map as well as the list
- 3. View the Property Report for each record
- 4. Create Mailing Labels, Export or print the list

NOTE: only corresponding records will display – there may be a few instances where there is not a match between CRS Data and Paragon.

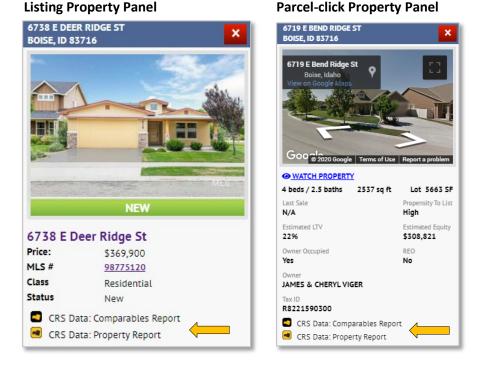
5 Properties <u>« Back to Search</u>	F Active Sold & Pending Expired	SAVE RESULTS
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Owner Name	View Simple Results or Custom Results	
treet		
	□ 2184 E 4420 N Filer, ID 83328 1	$\rightarrow$
nit Number	Parcel ID: RPOF3000010040 Owner: Reddy Varam Sole Akavaram Sole	3
ubdivision	11615 N Barn Owl Way Boise, ID 83714 =	$\rightarrow$
arcel ID	Parcel ID: R6042250890 Owner: Toll Southwest LLC Subdivision: Neville Foothills Sub Lot #: 34	
ILS ID#	<ul> <li>□ 11650 N Barn Owl Way Boise, ID 83714 ♣</li> <li>Parcel ID: R6042250450 Owner: Toll Southwest LLC Subdivision: Neville Foothilts Sub Lot #: 45</li> </ul>	$\rightarrow$
UPDATE RESULTS	6160 S Schooner Pl Boise, ID 83716-9084     Fe Parcel ID: R8226710200 Owner: Nam Ki-Jun Subdivision: Surprise Valley Sub No 05 Lot #: 156	$\rightarrow$
	<ul> <li>9237 W Beachside Ln Boise, ID 83714-6712 2</li> <li>Parcel ID: R9529210030 Owner: Hanway Kent A Hanway Loretta Subdivision: Woods No 05 At Riverside Sub The Lot #: 5</li> </ul>	$\rightarrow$
	View 15 Results :	1
	Remove Checked Keep Ch 4 @ Mail to Properties	List Print Lis





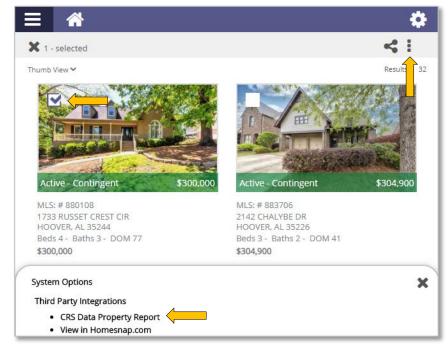
# 4. Map Panel Links

A link to the CRS Data Property and Comparable Reports can also be found in both the Listing Property Panel and the Parcel-click Property Panel from the Map Search or Google Map Views



# 5. Paragon Connect

Users can access the CRS Data Property Report from the Grid or Thumbnail views in Paragon Connect



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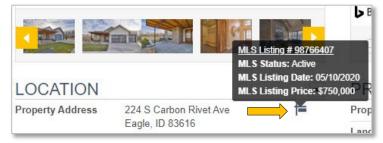
In CRS Data, if there is a corresponding MLS record, CRS will display link options to an MLS Detail View (as defined by the MLS). Clicking on the link will display a Paragon View in a new browser.

#### View MLS Info

The View MLS Info button at the top and bottom of the Property Report

#### **Property Report Icon**

The Property Report will display variable icons that when clicked, will display listing data with a link to the MLS Detail View.





View MLS Info

#### **Parcel Click Summary**



Clicking on any of the options will display the MLS defined Detail Report in a new browser







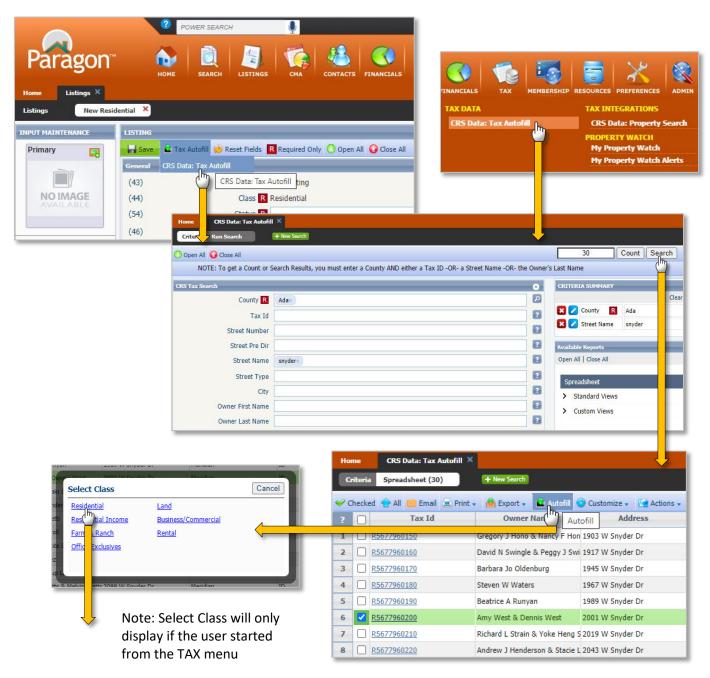


## 7. Tax Autofill Search

Users can search data from CRS Data within Paragon to begin a new listing. This can be accessed from two locations if they are both enabled. 1. Listing Input > Add Listing or 2. Tax Menu > Tax Autofill. Some customers opt to only use the first option from Listing Input.

#### Tax Autofill Workflow

Selecting *CRS Data: Tax Autofill* will display the search screen where the agent can enter criteria for a property and get back a count. Clicking *Search* will return the result(s).



Paragon 5 – Quick Start Guide for CRS Data





				Home	CRS Data Auto	ofill - Idaho	Listings ×	
				Listing	New Res	idential ×		
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_						(52)	State R ID 🗸	
						(53)	Zip R 83642	

### 8. Link from Tax Autofill Search Results

In April of 2020, Black Knight has introduced the ability to link to the CRS Data Property Report from Tax Autofill Search results. Agents will find a new option under the REPORTS menu called Tax Specialty Views containing the link to the CRS Data Property Report.

The Tax Specialty View option will use the same logic as the MLS Specialty View: From the Spreadsheet View, if no record is selected, it will link the first record. If one or more records are selected, it will link to the first selected record. From a Detail View, it will link to the record in the display.

			POWER SEARCH	•	MLS Documents   Compose Email   ⑦ Help   🌍 John Stock						
		INTERMOUNTAINMLS	HOME SEARCH LISTINGS	CONTACTS	S TAX MEMBER	SHIP RESOURCES PREFERENCES					
		Home CRS Data Autofill	- Idaho 🕺 Listings								
MLS Tax Suite		Griteria Spreadsheet	Critoria Spreadsheet + New Search								
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			Ř. ◆ □ ◆								
LOCATION Property Address 2001 W Snyder Dr Meridian, ID 03642-5474	Ping escond     Upload Cus      PROPERTY S     Property Type     Land Use		v V								

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